
# AUSTRIAN POST INVESTOR PRESENTATION H1 2026

**Walter Oblin, CEO**
**Barbara Potisk-Eibensteiner, CFO**
Vienna, 7 August 2026

# H1 2026 AT A GLANCE: DECLINE IN MAIL BUSINESS, GROWTH IN E-COMMERCE

## Challenges

- Cost pressures and digitalisation accelerate decline in letter volumes
- Reduced advertising expenditure

- Market dominance of major e-commerce players, intense competition in CEE/SEE and Türkiye
- Taxes and duties on parcels

## Opportunities

- Expansion of services in Austria (bank99, YELLLOW)
- Strong brand and distribution channels

- E-commerce continues to grow
- E-commerce fulfilment as a comprehensive service for many retailers

## Revenue

**+3.8% to EUR 1,544.0m in H1 2026**
**+6.7% to EUR 773.3m in Q2 2026**

- E-Commerce & Logistics Division is the growth driver (+11.5% in H1 | +16.3% in Q2)
- Revenue growth despite an accelerated decline in mail volumes and the loss of about EUR 13m from the previous sales of the telecommunications partnership
- Regulatory-driven loss of Asian B2C volumes in Türkiye (approx. 5%)

## Earnings

**H1 earnings below 2025, as expected**

| | | |
|---|---|---|
| EBITDA | EUR 187.7m | (EUR -11.7m) |
| EBIT | EUR 73.3m | (EUR -20.7m) |

- Decline in letter mail volumes
- Transition of the telecom business to YELLLOW
- Intense competition in CEE/SEE
- Türkiye: Regulatory-driven decline in Asian volumes

> **Positive impetus in H2**

# VISION 2030: LEADING LOGISTICS & SERVICES GROUP REACHING MORE THAN 150M PEOPLE IN AUSTRIA, CEE/SEE, TR & BEYOND

1

**POST & BEYOND IN AUSTRIA**
Leading provider of key services – post, bank, telco & more

2

**INTERNATIONAL E-COMMERCE**
Leading e-commerce partner in Austria, CEE/SEE, Türkiye & beyond to reach more than 150m people

**SUSTAINABILITY, CUSTOMER & CULTURE**
Sustainability-oriented, customer-driven, and people-focused company

3

**ONE GROUP – OPERATIONALLY EXCELLENT**
Efficiency- and technology-focused integrated group

# STRATEGIC INITIATIVES ARE PROVING SUCCESSFUL

## 1 POST & BEYOND IN AUSTRIA

**24/7 services** at record levels | **3,000 postal points**

**bank99** is continuing profitable growth trend with ongoing product expansions | **EUR 4m** EBIT H1 2026

Strong market launch of **YELLLOW** on 1 April 2026 | Strong **customer ramp-up**

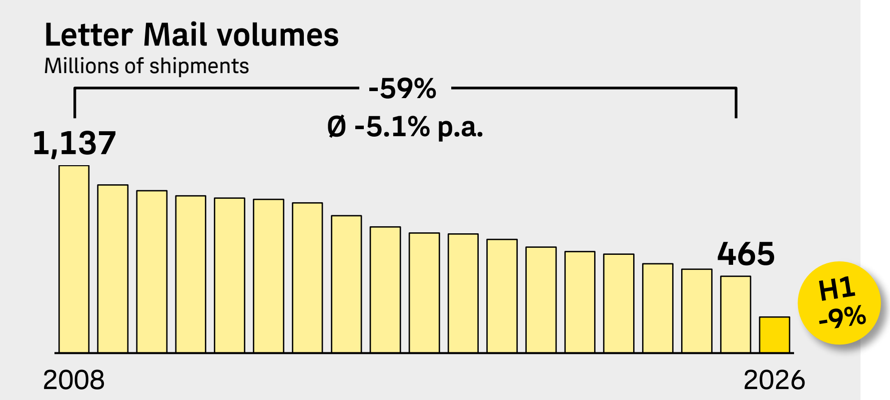
## 2 INTERNATIONAL E-COMMERCE

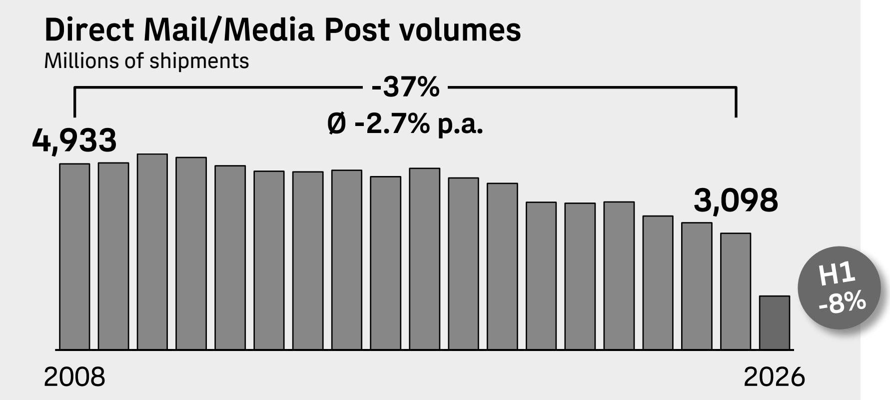
**Parcel volumes** in **Austria** clearly above the market level | **+9%**

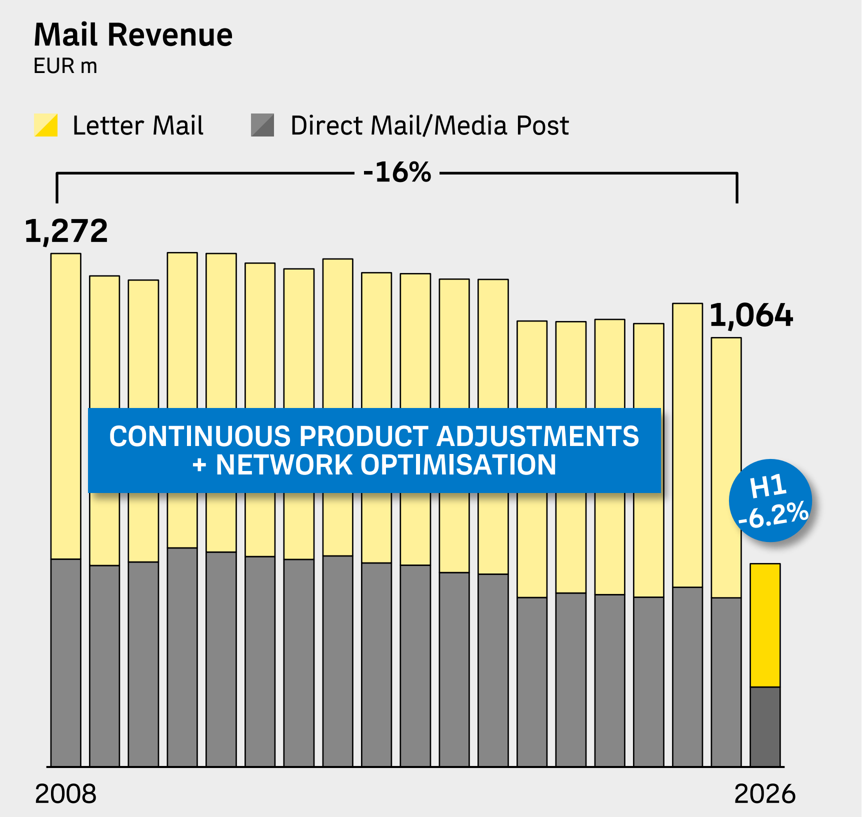
**euShipments.com**, a fast-growing fulfilment business in the e-commerce sector | **EUR 60m** revenue p.a.

Expansion of market presence in the Serbian parcel market through the acquisition of **D Express** | **EUR 36m** revenue p.a.

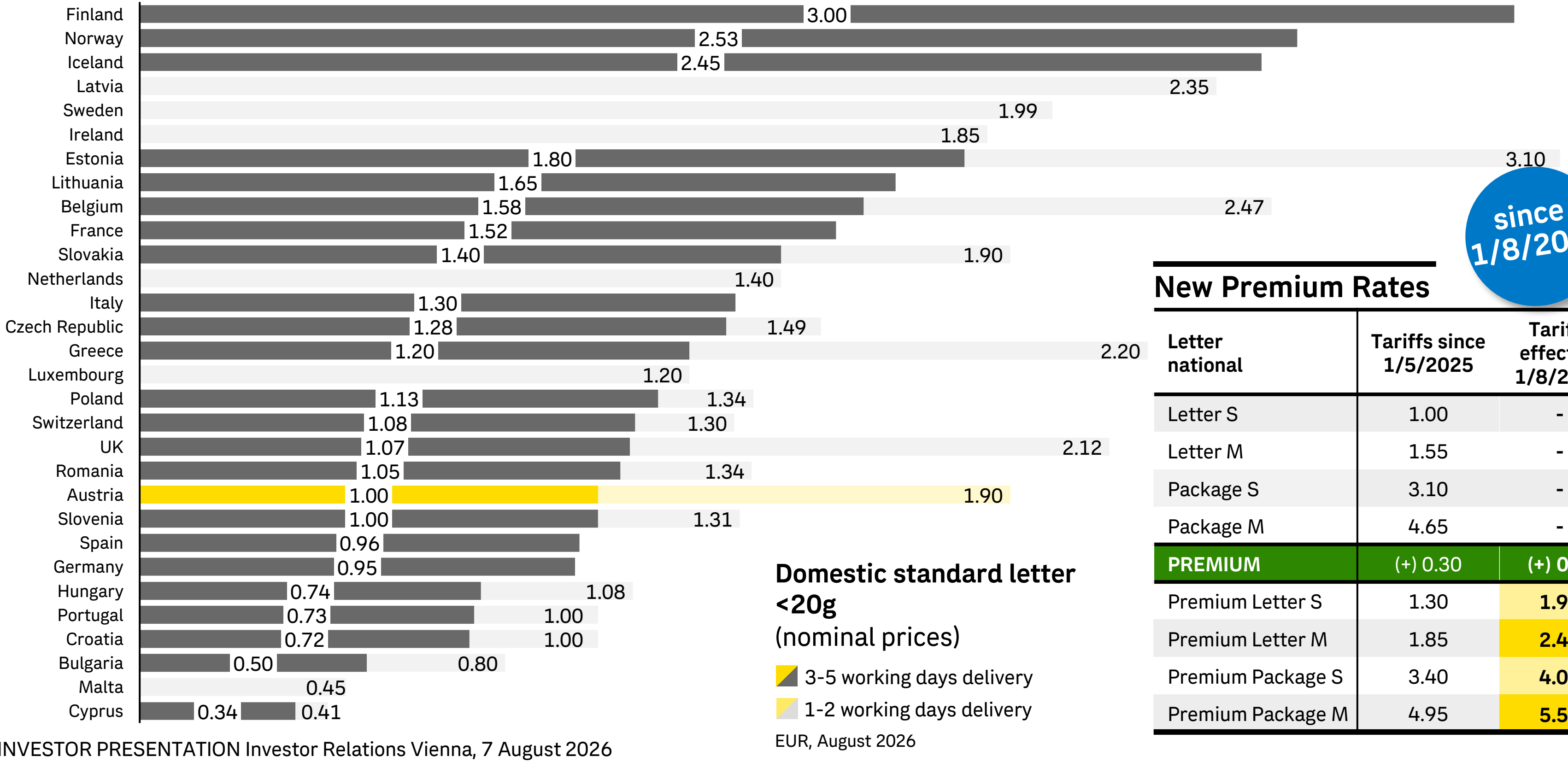
# 1 STRUCTURAL CHANGE IN LETTER MAIL/DIRECT MAIL IN AUSTRIA



# 1 PRICE ADJUSTMENT FOR PREMIUM LETTER: AT A MODERATE LEVEL IN EUROPEAN COMPARISON




since 1/8/2026

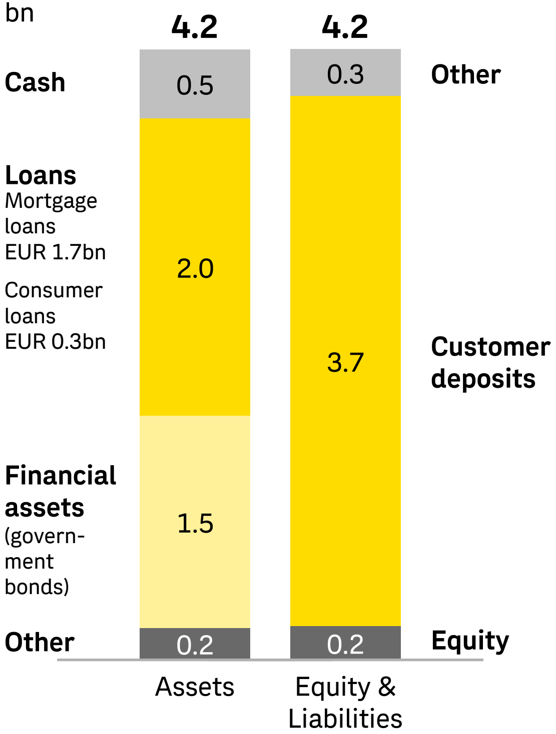
## New Premium Rates

| Letter national | Tariffs since 1/5/2025 | Tariffs effective 1/8/2026 |
|---|---|---|
| Letter S | 1.00 | - |
| Letter M | 1.55 | - |
| Package S | 3.10 | - |
| Package M | 4.65 | - |
| **PREMIUM** | (+) 0.30 | (+) 0.90 |
| Premium Letter S | 1.30 | **1.90** |
| Premium Letter M | 1.85 | **2.45** |
| Premium Package S | 3.40 | **4.00** |
| Premium Package M | 4.95 | **5.55** |

# 1 CONTINUED POSITIVE DEVELOPMENT OF BANK99

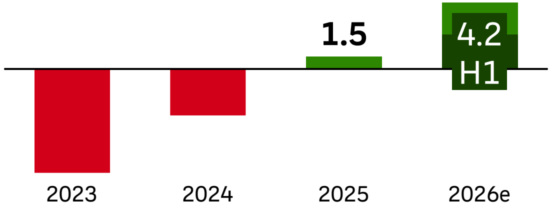
## bank99 balance sheet total as at 30.06.2026

EUR bn



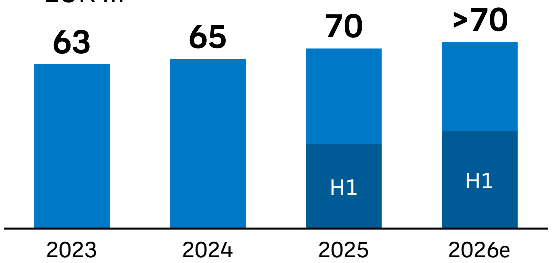

## Positive earnings trend

IFRS earnings of bank99 (EURm)




## bank99 net interest income

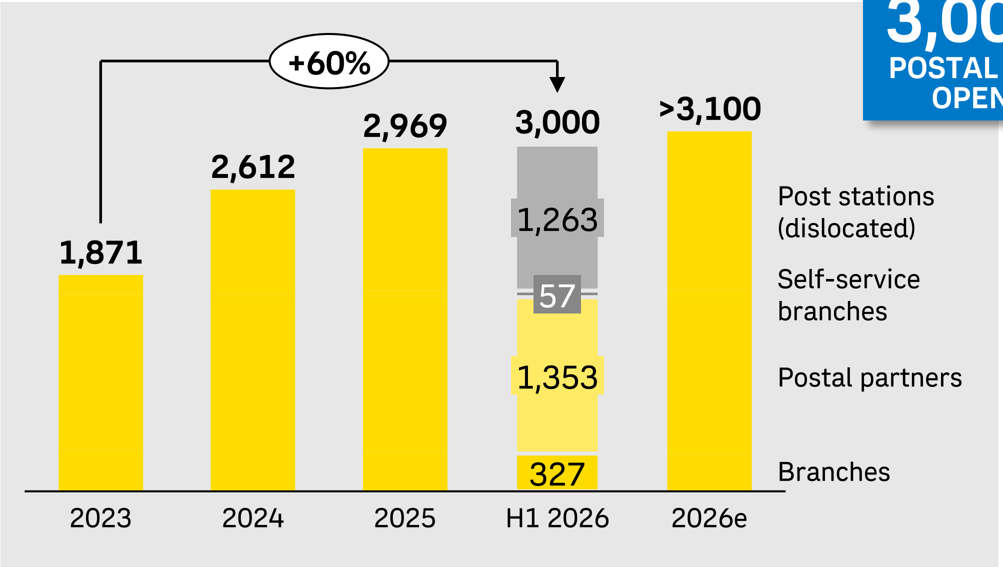
EUR m




## Next Steps in 2026

- Further development of the depositary business
- Ongoing expansion of the housing finance product offering
- Current accounts for SMEs starting in Q4

# 1 24/7 SERVICES AT RECORD LEVELS




**3,000TH POSTAL POINT OPENED**



- By the end of 2026: >3,100 postal points across Austria
- From 2027: approx. 10,000 additional lockers per year
- 82% of Austrians prefer post stations as their preferred method of collection
- Extensive use by customers of 24/7 services, with a 6% increase of parcel volumes in H1 2026

# 1 MOBILE PHONE PACKAGE YEllow SUCCESSFULLY LAUNCHED

YEllow

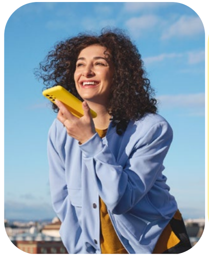
MOBILE PHONE RATES

HARDWARE


INTERNET RATES

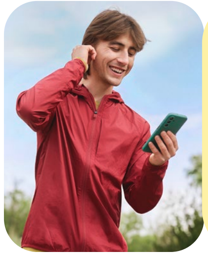
+

ADDITIONAL PACKAGES



**Very strong customer ramp-up in the first few months**


**90% of all customers**
make use of support and services offered in the post offices



**Attractive tariff portfolio:**
YELLLOW Mobile S is the most popular package among customers

# 2 INTERNATIONAL EXPANSION CREATES NEW GROWTH PROSPECTS

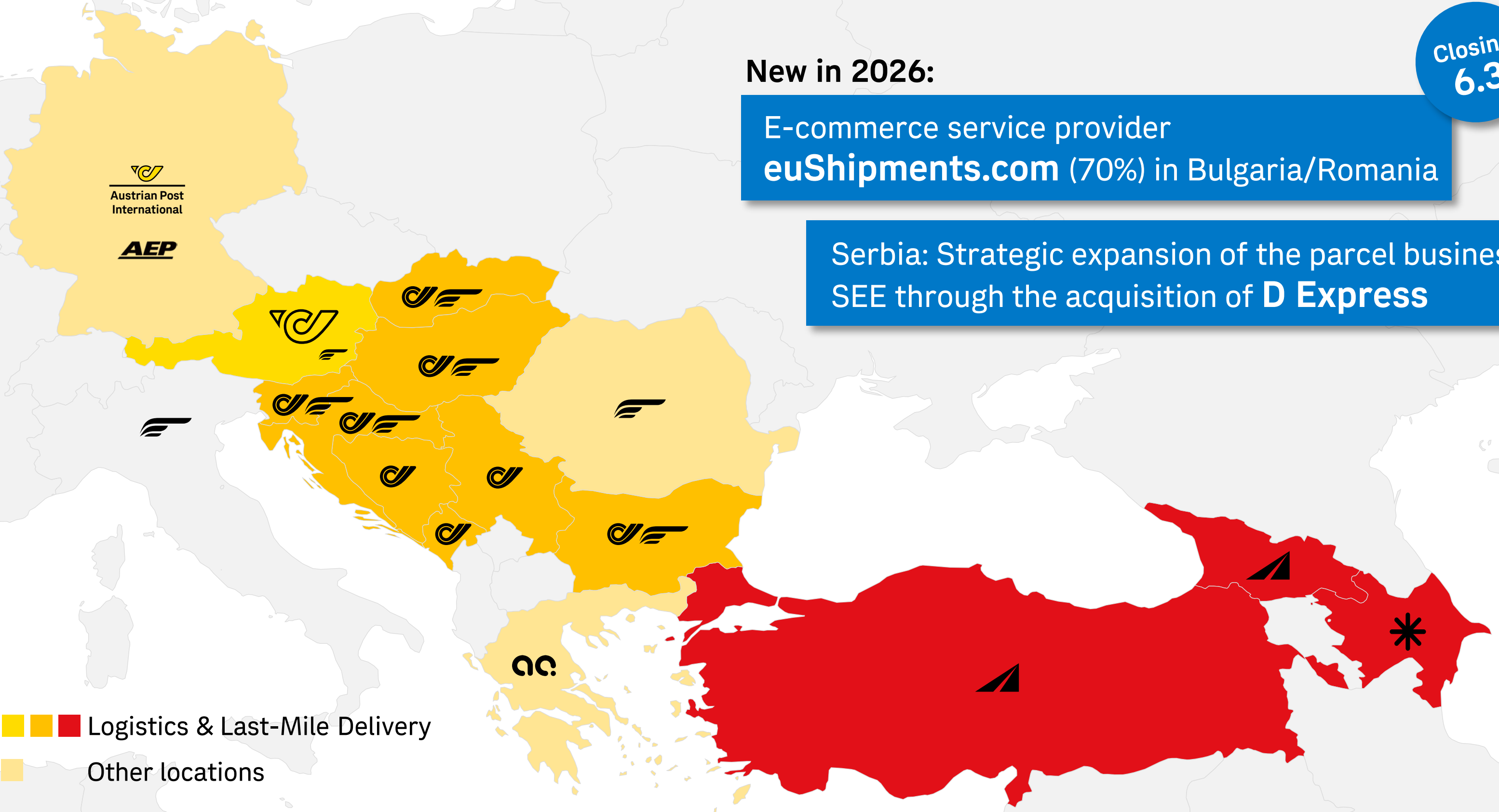
**New in 2026:**

Closing: 6.3.

E-commerce service provider
**euShipments.com** (70%) in Bulgaria/Romania

Signing: 21.7.

Serbia: Strategic expansion of the parcel business in SEE through the acquisition of **D Express**




Logistics & Last-Mile Delivery

Other locations

# E-COMMERCE GROWTH IMPACTED BY REGULATORY MEASURES

| | Effective from/as of | Additional costs | Information |
|---|---|---|---|
|  | October 2025<br>February 2026 | | Product safety embargos on certain product categories (footwear, toys, textiles)<br>Removal of the EUR 30 duty-free threshold |
|  | 1 July 2026 | EUR 3 per item category | Flat-rate customs duties for parcels ≤ EUR 150 from non-EU countries through e-commerce platforms |
|  | 1 October 2026 | EUR 2.40 per delivered parcel | Parcel tax for mail-order retailers and platforms with revenue > EUR 100m |
|  | 1 November 2026 | EUR 2 per item category or parcel | Processing fee for items from non-EU countries |

Regulatory measures lead to volatility

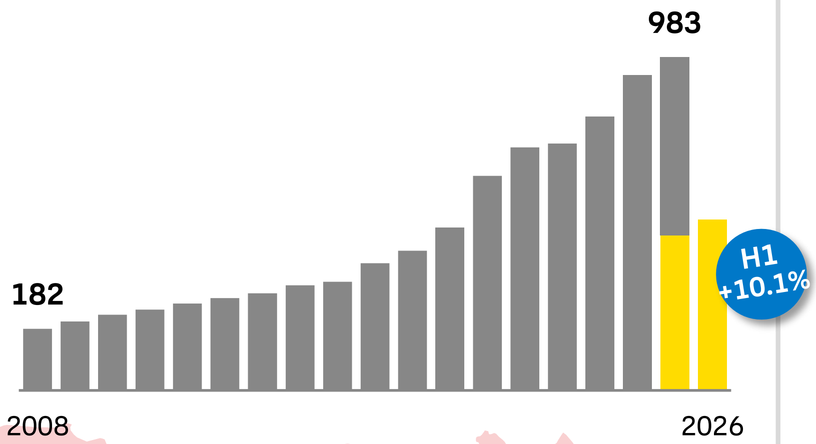
- Asian parcels in the portfolio <10%
- Potential impact of up to 3% of the Group's volume

Further growth in e-commerce

# 2 E-COMMERCE & LOGISTICS: STRONG GROWTH IN AUSTRIA

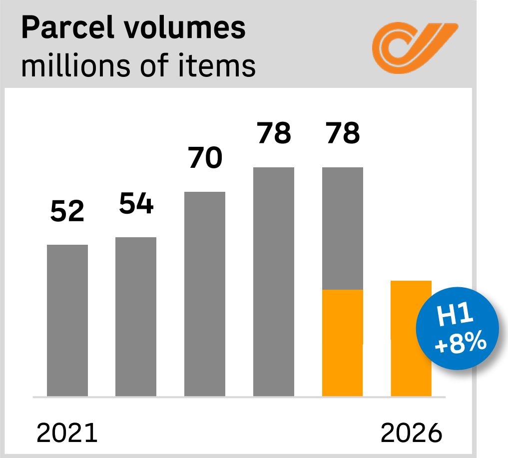
**Parcel volumes**
millions of items

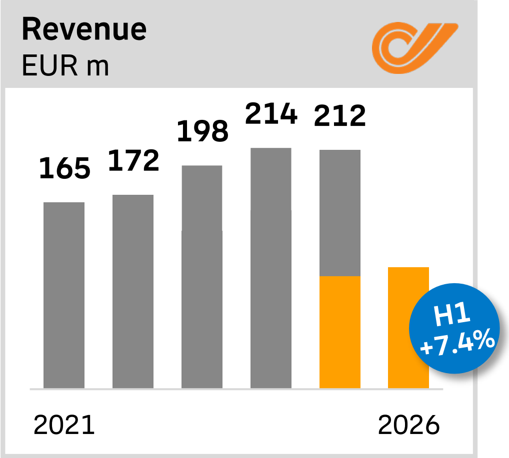

**Revenue**
EUR m




- Strong growth in H1 with market share gains
- Further new customer acquisitions in Q2 2026: ahead, eDeals, niceshops and Asian consolidators

# 2 E-COMMERCE & LOGISTICS: PARCEL VOLUME GROWTH IN CEE/SEE

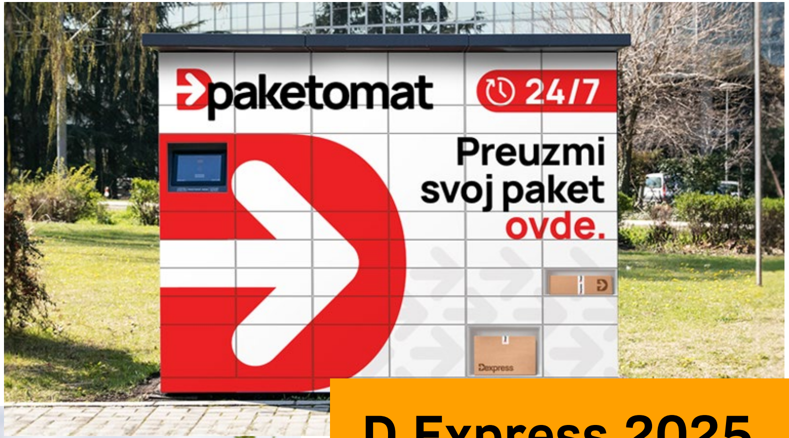




- Positive volume development in the first two quarters (especially Slovakia)
- Volatile development of Asian parcels (sharp rise in H1 2026)
- Intense competition and margin pressure

# 2 STRATEGIC EXPANSION OF THE PARCEL BUSINESS IN SOUTHEAST EUROPE: ACQUISITION OF D EXPRESS EFFECTIVE 21 JULY 2026

- Austrian Post acquired a 100% stake in the Serbian parcel service provider D Express
- Consolidation with City Express, the existing Austrian Post subsidiary in Serbia
- Strengthening of the international expansion strategy and improving the company's market position in Southeast Europe
- Transfer of the company's staff, client contracts and infrastructure to Austrian Post, including 1 logistics centre, 27 delivery bases, 35 parcel shops and 300+ parcel collection points





## D Express 2025

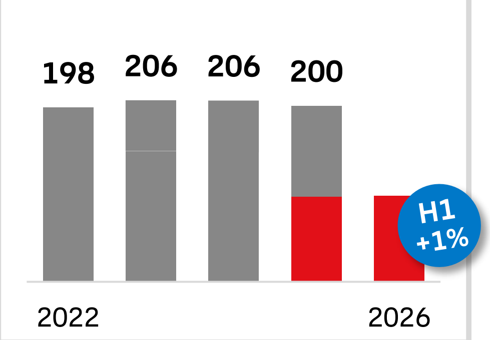
- 14m parcels
- Revenue of EUR 36m
- 1,300 employees
- 800 vehicles

express

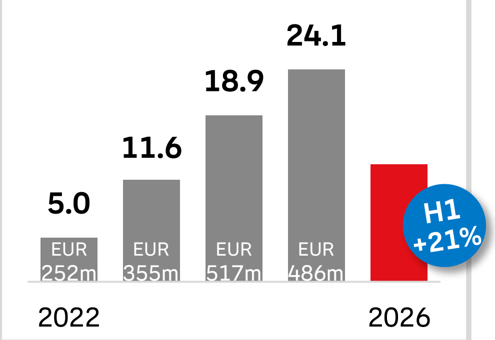
# 2 E-COMMERCE & LOGISTICS: STRONG COMPETITION IN TÜRKIYE

- Inflation-driven revenue growth continues; Turkish market continues to be impacted by intense competition
- Revenue in H1 2026: increase by 21% to TRY 13.3bn (in Euro: +6.0% to EUR 250.7m)
- Regulatory restrictions for Asian imports result in a volume decline of about 5% (current portfolio share of 4%)

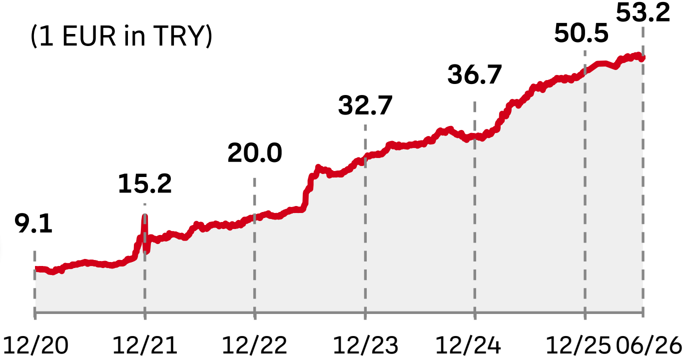

**Parcels & documents**
millions of items




**Revenue**
TRY bn



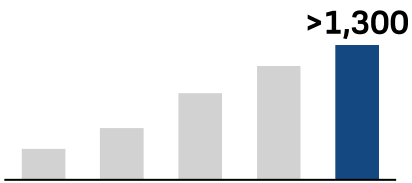

**FX rate of the Turkish Lira**



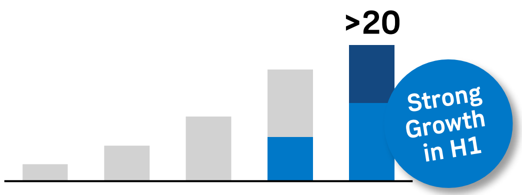
# 2 GROUP LOGISTICS SOLUTIONS: STRONG PERFORMANCE OF THE E-COMMERCE SERVICE PROVIDER EUSHIPMENTS.COM

- Part of the Austrian Post Group since March 2026
- Revenue contribution of about EUR 20m for the first four months, good level of profitability
- Network expanded by three countries in H1 2026 (Austria, Spain, Italy)

**Active customers** (Number)




**Parcels** (millions)





**One integration, one contract – all services, all destinations**

Direct e-shop connectivity with platforms

Fulfilment: 10 proprietary cargo and logistics centres


Consolidation and shipping


Transport and invoicing

Returns management (incl. logistics)

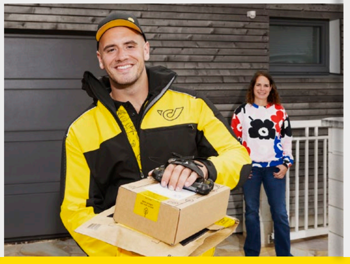
# AUSTRIAN POST AT A GLANCE

## Mail, Branch & Services

- Letter Mail & Business Solutions
- Direct Mail & Media Post
- Branch Services & Telecommunications

## E-Commerce & Logistics

- Parcels & Express
- Fulfilment & Cash Transport
- E-Commerce Services

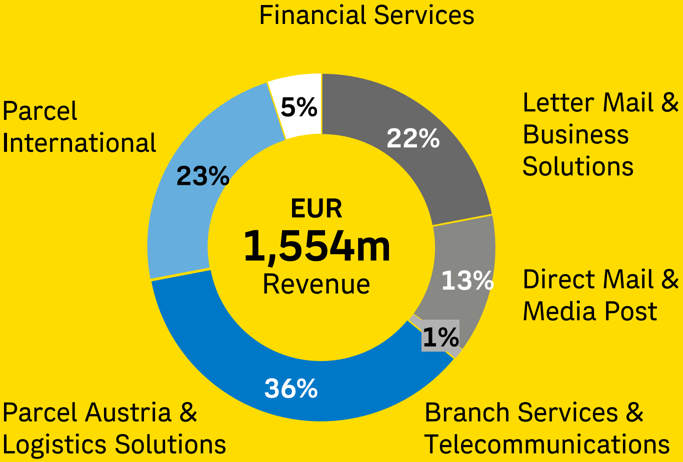


## Bank

- Financial Services


## Revenue mix H1 2026

**Parcel revenue accounts for 59%**




Adjusted to the new segment structure from 1 January 2026

# FINANCIAL OVERVIEW H1 2026

**Revenue**
**EUR 1,544m**

Positive revenue development: +3.8% in H1 2026
+6.7% in Q2 2026

**EBITDA**
**EUR 188m**
**EBIT**
**EUR 73m**

H1 2026 below the previous year, as expected
- EBITDA: EUR -11.7m to EUR 187.7m
- EBIT: EUR -20.7m to EUR 73.3m

**Balance Sheet**
**EUR 6.4bn**

Strong balance sheet with low debt
(Financial debt to $EBITDA_{12m}$ of 0.6x)

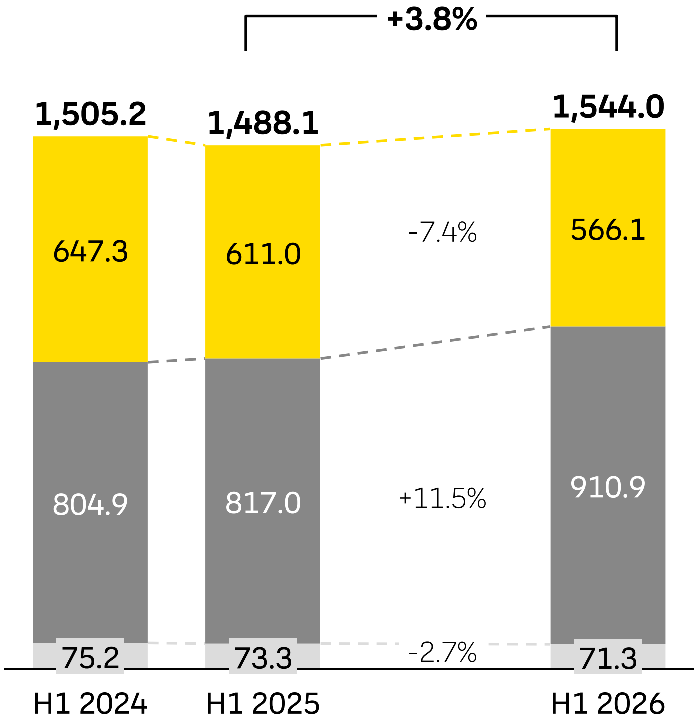
Logistics equity ratio of 24%

**Cashflow**
**EUR 117m**

Solid operating free cash flow

# POSITIVE REVENUE DEVELOPMENT: +3.8% TO EUR 1,544.0M IN H1

**Revenue development**
EUR m




Adjusted to the new segment structure from 1 January 2026

### Mail, Branch & Services

- H1 2026 revenue down by 7.4% from the prior year (Q2 2026 -7.1%)
- Product and pricing measures could not offset volume decline for letter mail and direct mail in H1 2026
- H1 2025 still included about EUR 13m in revenue from the previous sales partnership in the telecommunications sector

### E-Commerce & Logistics

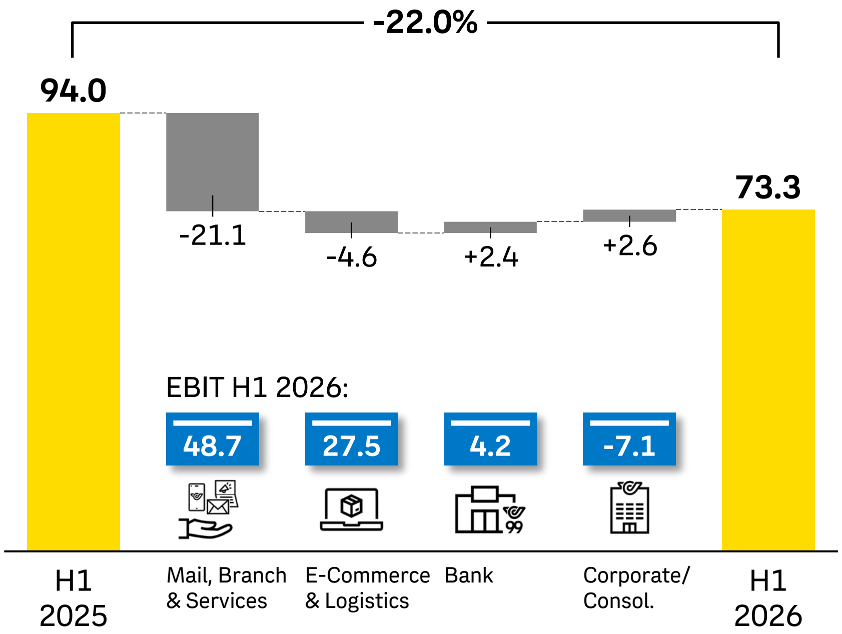
- H1 2026 revenue growth of 11.5% (Q2 2026 +16.3%)
- Austria +10.1%, Türkiye+ +6.3%, CEE/SEE +7.4%
- Group Logistics Solutions EUR +24.7m in H1 2026 (initial consolidation of euShipments.com as of 6 March 2026)

### Bank

- Slight decline in revenue due to a lower key interest rate
- Net interest income (interest revenue less interest expense) improved by 14.9% to EUR 37.7m in H1 2026

# H1 2026 EARNINGS BELOW PRIOR-YEAR LEVEL DUE TO REDUCED MAIL BUSINESS AND TRANSFORMATION OF THE TELECOMMUNICATIONS BUSINESS

**EBIT development**
EUR m




Adjusted to the new segment structure from 1 January 2026

## Mail, Branch & Services

- Declining business for letter mail and direct mail
- Loss of telecommunications income from the previous sales partnership (Austrian Post's own mobile telephone brand YELLLOW since 1 April 2026)

## E-Commerce & Logistics

- Positive earnings development in Austria driven by favourable volume and price trends
- Negative earnings in CEE/SEE due to competitive environment
- Regulatory measures in Türkiye impact volume development and profitability

## Bank

- Earnings improvement driven by strong operational performance
- Disciplined cost management supports profitability
- Positive one-off effect

## Corporate

- Earnings improvement resulting from efficiency and cost discipline

# KEY INCOME STATEMENT INDICATORS

| EUR m | H1 2025 | H1 2026 | % | Δ | Q2 2025 | Q2 2026 |
|---|---|---|---|---|---|---|
| **Revenue** | **1,488.1** | **1,544.0** | **3.8%** | **55.9** | **724.6** | **773.3** |
| Other operating income | 60.1 | 65.3 | 8.7% | 5.2 | 28.1 | 33.3 |
| Raw materials, consumables/Transportation | -429.5 | -478.3 | -11.4% | -48.8 | -207.5 | -243.4 |
| Expenses for financial services | -22.6 | -17.4 | 22.7% | 5.1 | -9.7 | -8.8 |
| Staff costs | -699.0 | -723.2 | -3.5% | -24.1 | -338.8 | -355.4 |
| Other operating costs | -202.8 | -210.1 | -3.6% | -7.3 | -100.2 | -108.0 |
| **EBITDA** | **199.4** | **187.7** | **-5.9%** | **-11.7** | **97.8** | **93.9** |
| *EBITDA margin* | *13.4%* | *12.2%* | - | - | *13.5%* | *12.1%* |
| Depreciation, amortisation and impairment | -105.4 | -114.4 | -8.6% | -9.0 | -52.2 | -57.4 |
| **EBIT** | **94.0** | **73.3** | **-22.0%** | **-20.7** | **45.6** | **36.5** |
| *EBIT margin* | *6.3%* | *4.7%* | - | - | *6.3%* | *4.7%* |
| Financial result | -1.8 | -32.2 | <-100% | -30.4 | -4.1 | -18.0 |
| *Financial result excl. valuation of put-option liabilities*[1] | *-5.2* | *-10.0* | *-92.6%* | *-4.8* | *-3.1* | *-4.8* |
| Income tax | -23.8 | -18.3 | 23.2% | 5.5 | -12.7 | -11.0 |
| **Profit for the period** | **68.4** | **22.8** | **-66.7%** | **-45.6** | **28.8** | **7.5** |
| Earnings per share (EUR) | 0.99 | 0.32 | -67.4% | -0.67 | 0.43 | 0.10 |
| *Earnings per share (EUR) excl. valuation of put-option liabilities*[1] | 0.94 | 0.65 | -30.6% | -0.29 | 0.44 | 0.30 |

Increased transport costs due to rising volumes and initial consolidation of euShipments.com; continued high share of alternative energy sources in Austria

**Efficiency measures offset cost increases:** Inflationary effect in salaries Türkiye of EUR 12m; increase of EUR 11m due to expansion of scope of consolidation

20% stake in Aras Kargo: Volatile valuation effect relating to the option of EUR -20.0m (2025: EUR +3.4m) = Δ EUR -23.4m **FX rate does not reflect high level of inflation**

Income tax rate of 44.5% due to non-tax-deductible expenses related to the put option valuation

[1] 20% put-option for Aras Kargo, 30% put-option for euShipments.com, 20% put-option for Agile Actors

# SPECIAL EFFECT IN THE FINANCIAL RESULT: VOLATILE VALUATION OF THE PUT OPTION LIABILITY ARAS KARGO

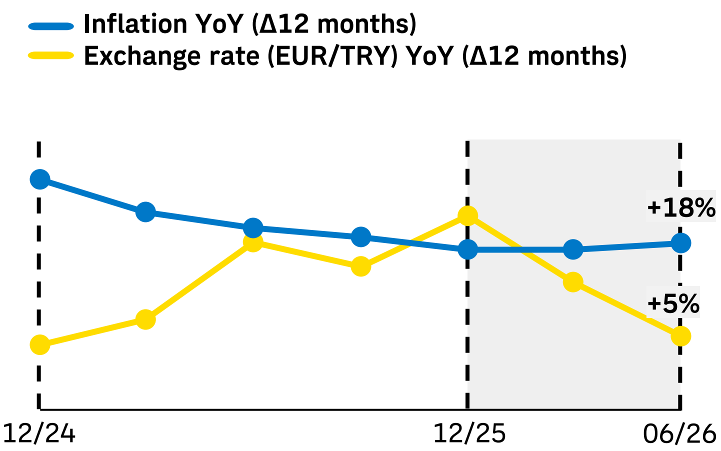
- Background: Baran Aras holds a put option exercisable in mid-2035 or mid-2036, which is subject to ongoing valuation for the remaining 20% stake in Aras Kargo (a liability for Austrian Post)
- Changes in the valuation of the parameters – inflation and exchange rates – relating to the put option are reflected in the financial result

**Discrepancy between high inflation and changes in FX rates**

## Valuation of put option liability

| | |
|---|---|
| **Liability as at 31 December 2025** | **EUR 68m** |
| Appreciation due to a change in the estimate of inflation expectations | EUR +18m |
| Depreciation due to FX effect EUR/TRY | EUR -4m |
| Appreciation – cash value incl. accrued interest | EUR +6m |
| Option valuation in financial result | EUR 20m |
| **Liability as at 30 June 2026** | **EUR 88m** |

## Volatile Inflation/FX development



# MAIL, BRANCH & SERVICES DIVISION: KEY INCOME STATEMENT INDICATORS

| EUR m | H1 2025[1] | H1 2026 | % | Δ | Q2 2025[1] | Q2 2026 |
|---|---|---|---|---|---|---|
| **Revenue** | **611.0** | **566.1** | **-7.4%** | **-44.9** | **297.3** | **276.1** |
| • Letter Mail & Business Solutions | 365.5 | 344.6 | -5.7% | -20.9 | 173.9 | 165.9 |
| • Direct Mail & Media Post | 217.2 | 206.4 | -5.0% | -10.8 | 109.2 | 102.6 |
| • Branch Services & Telecommunications | 28.3 | 15.1 | -46.8% | -13.3 | 14.1 | 7.7 |
| Revenue intra-Group | 30.2 | 31.7 | 5.1% | 1.5 | 14.8 | 15.8 |
| **Total revenue** | **641.2** | **597.8** | **-6.8%** | **-43.4** | **312.1** | **291.9** |
| **EBIT** | **69.8** | **48.7** | **-30.3%** | **-21.1** | **32.4** | **21.1** |
| *EBIT margin[2]* | *10.9%* | *8.1%* | - | - | *10.4%* | *7.2%* |

[1] Adjusted to the new segment structure from 1 January 2026
[2] EBIT margin in relation to total revenue

Revenue decline driven by digitisation initiatives among public and private sector clients; few elections in H1 2026

Revenue decrease mainly in the addressed mail segment

Income from Austrian Post's own telecommunications business starting in Q2 2026; H1 2025 still included about EUR 13m in revenue from the previous sales partnership

Stronger volume decline and limited price effects in mail, combined with the transformation of the telecommunication business reduce profitability in H1 2026

# E-COMMERCE & LOGISTICS DIVISION: KEY INCOME STATEMENT INDICATORS

| EUR m | H1 2025 | H1 2026 | % | Δ | Q2 2025 | Q2 2026 |
|---|---|---|---|---|---|---|
| **Revenue** | **817.0** | **910.9** | **11.5%** | **93.9** | **398.7** | **463.5** |
| • Austria | 457.2 | 503.2 | 10.1% | 46.0 | 228.0 | 252.0 |
| • Türkiye+ | 240.6 | 255.7 | 6.3% | 15.1 | 109.5 | 128.1 |
| • CEE/SEE | 100.2 | 107.6 | 7.4% | 7.4 | 51.2 | 55.3 |
| • Group Logistics Solutions | 26.7 | 51.4 | 92.4% | 24.7 | 13.7 | 31.6 |
| • Consolidation | -7.7 | -7.0 | 9.5% | 0.7 | -3.6 | -3.5 |
| Revenue intra-Group | 8.9 | 9.1 | 1.9% | 0.2 | 4.5 | 4.5 |
| Total revenue | **825.9** | **919.9** | **11.4%** | **94.0** | **403.2** | **468.0** |
| **EBIT** | **32.1** | **27.5** | **-14.3%** | **-4.6** | **13.5** | **15.1** |
| *EBIT margin*[1] | *3.9%* | *3.0%* | - | - | *3.4%* | *3.2%* |

[1] EBIT margin in relation to total revenue

- 9% parcel growth in Austria significantly above the market level
- Slight volume growth in Türkiye (+1%) despite stricter import regulations
- Solid volume increase of 8% in CEE/SEE despite intense competition
- Revenue contribution from euShipments.com of about EUR 20m in four months
- Strong competitive and margin pressure in CEE/SEE and Türkiye+

**Positive revenue and earnings development in Austria and in e-commerce fulfilment; high competition and price pressure in CEE/SEE negatively impact earnings**

# BANK DIVISION: KEY INCOME STATEMENT INDICATORS

| EUR m | H1 2025[1] | H1 2026 | % | Δ | Q2 2025[1] | Q2 2026 |
|---|---|---|---|---|---|---|
| **Revenue** | **73.3** | **71.3** | **-2.7%** | **-2.0** | **35.1** | **36.0** |
| • Income from Financial Services | 73.3 | 71.3 | -2.7% | -2.0 | 35.1 | 36.0 |
| Revenue intra-Group | 0.0 | 0.0 | n.a. | 0.0 | 0.0 | 0.0 |
| **Total revenue** | **73.3** | **71.3** | **-2.7%** | **-2.0** | **35.1** | **36.0** |
| **EBIT** | **1.8** | **4.2** | **>100%** | **2.4** | **2.4** | **1.6** |
| *EBIT margin[2]* | *2.5%* | *5.9%* | - | - | *6.8%* | *4.5%* |

[1] Adjusted to the new segment structure from 1 January 2026
[2] EBIT margin in relation to total revenue

Decrease in interest income due to the lower key interest rate vs. 2025

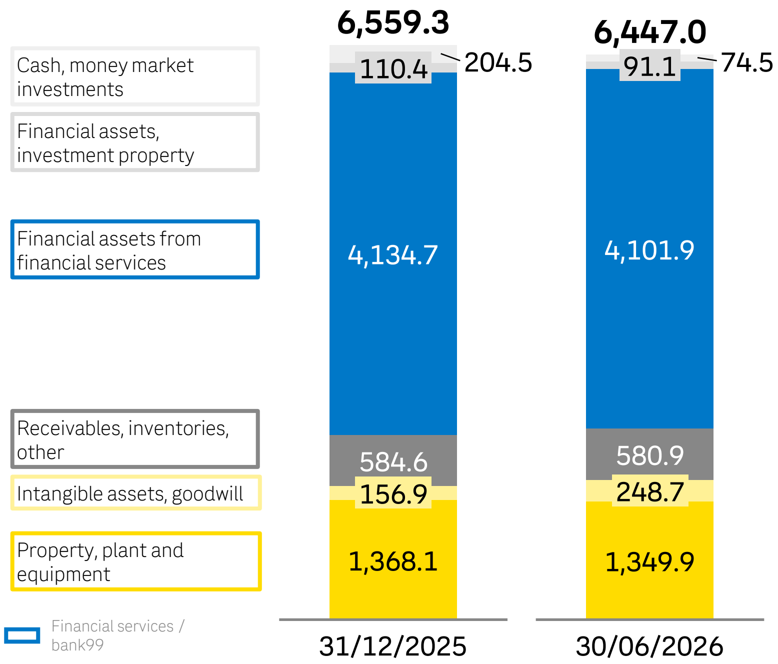
Favourable earnings performance with lean cost structure; positive one-off effect

Now on a sound and profitable course following the IT migration of the core banking system

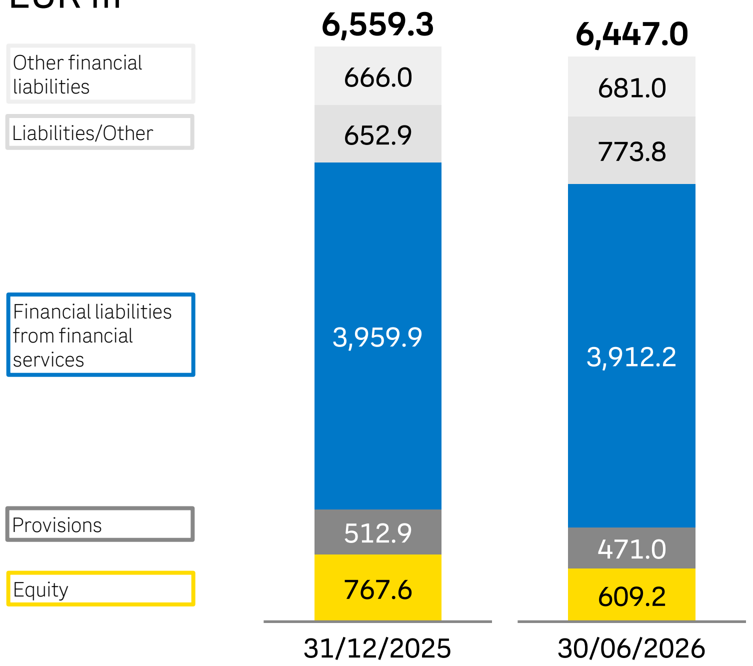
# SOLID BALANCE SHEET AND FINANCING STRUCTURE

| | |
|---|---|
| **Financial debt** | **EUR 249.1m** |
| **Financial debt incl. IFRS 16** | **EUR 606.4m** |
| **Financial debt/EBITDA$_{12m}$** | **0.6x** |
| **Financial debt incl. IFRS 16/EBITDA$_{12m}$** | **1.5x** |

## ASSETS
EUR m

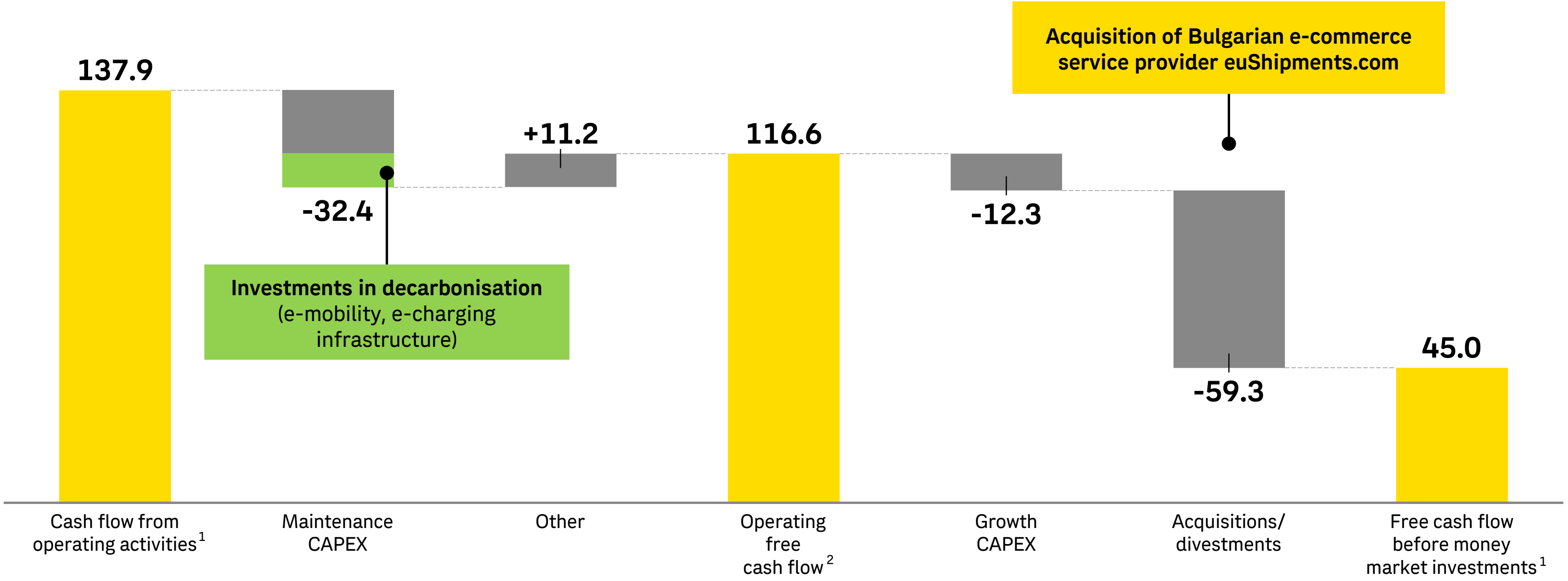



## EQUITY & LIABILITIES
EUR m



# OPERATING FREE CASHFLOW OF EUR 117 MILLION IN H1 2026

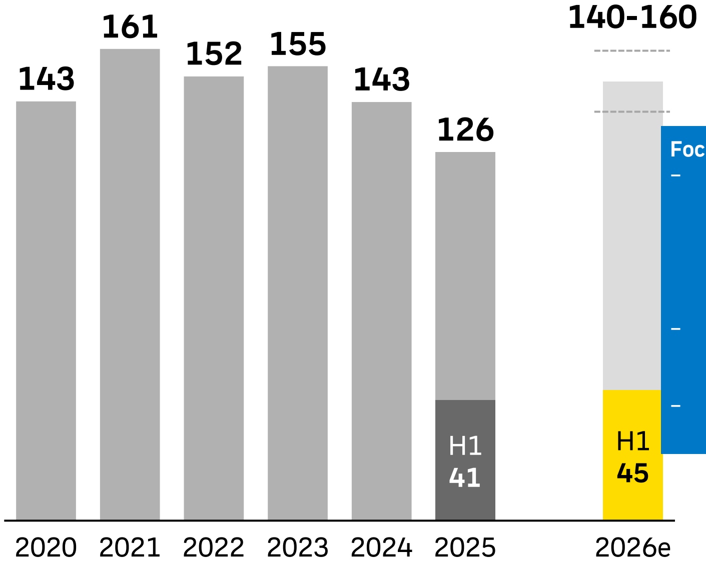
EUR m




[1] Before core banking assets (CBA) and funds held temporarily
[2] Free cash flow before acquisitions, money market investments, growth CAPEX, core banking assets (CBA) and funds held temporarily

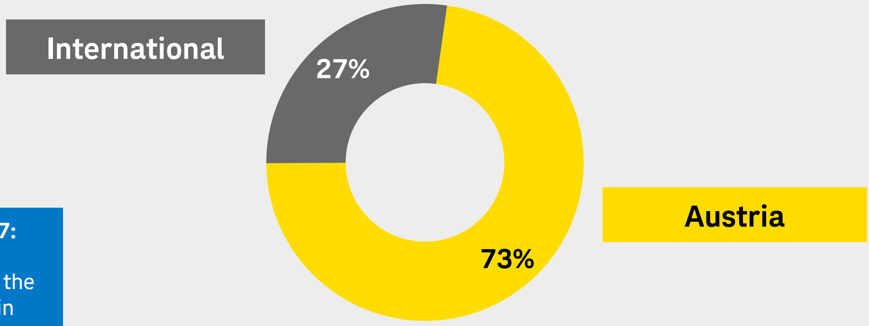
# AUSTRIAN POST'S INVESTMENT PROGRAMME

## CAPEX in property, plant and equipment in a multi-year comparison
EUR m




**Focus for 2026/2027:**
- Expansion and modernisation of the logistics centres in Salzburg, Budapest (Hungary) and Žilina (Slovakia)
- Automation and expansion of parcel machines in CEE/SEE
- Further electrification of the fleet

## Investments – Regional split H1 2026[1]

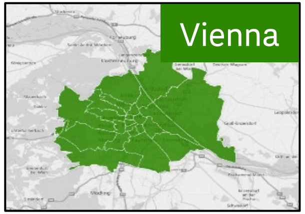



[1] Core investments excl. IFRS 16

# ALREADY 65% $CO_2$-FREE LAST-MILE DELIVERY IN AUSTRIA

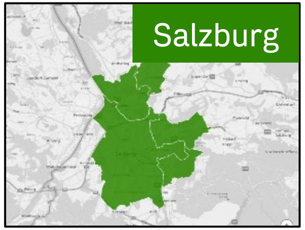
## Kick-off in Vienna with Arnold Schwarzenegger

Vienna becomes the world's first major city with a population of over one million to achieve 100% $CO_2$-freelast-mile delivery

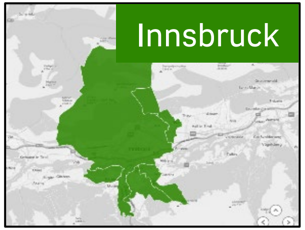




since Q2 2026


since Q3 2020




since Q1 2024




since Q1 2024

# OUTLOOK 2026 (1/2)

**Market environment**

**Market environment remains challenging**
- **Mail**: Volume decline due to intensified digitisation initiatives by important customer groups
- **E-commerce**: Volume increase despite strong competition; uncertainty due to numerous customs duties and fees

**Revenue**

- **Group**: Slight revenue increase expected in 2026
- **Mail, Branch & Services:** Revenue decline in the mid single digit range
  - Accelerated volume decline due to the digitisation trend
  - Product and price adjustments as of 1 August 2026, especially for "Premium" letters
  - Loss of about EUR 20m in revenue from the previous sales partnership in the telecommunications sector, transition to Austrian Post's own brand YELLLOW
- **E-Commerce & Logistics:** Revenue growth in the upper single digit range
  - Growth forecast across all regions
  - Uncertainty due to regulatory restrictions on international parcels (customs duties) – subdued development expected in H2
  - Growth in the area of e-commerce fulfilment
- **Bank:** Revenue slightly above the prior-year level

# OUTLOOK 2026 (2/2)

## Investments

- CAPEX in property, plant and equipment of EUR 140m–160m expected in 2026
- Priorities: expansion and modernisation of the logistics centres in Salzburg, Budapest (Hungary) and Zilina (Slovakia), automation and expansion of parcel machines in CEE/SEE as well as further electrification of the vehicle fleet

## Earnings

- The base case EBIT assumption remains unchanged to achieve operating earnings in the range of recent years
- Improvements in H2 2026:
  - Product/price adjustments in Austria (“Premium” letters as of 1 August 2026)
  - Product/price adjustments in Türkiye
  - Support from new business (e-commerce fulfilment)

**Opportunities**

- Structural/process optimisation in CEE/SEE and Türkiye
- Acquisitions/divestments
- Negotiations with the federal government to resolve the issue of disputed social security contributions in 1996-2008 (provisions taken)

**Risks**

- Increased decline in letter volumes of up to ten percent
- Domestic and international parcel volumes significantly affected by duties and fees
- TRY/EUR exchange rate risk

# CONTACT

**Austrian Post**
Investor Relations
Rochusplatz 1, 1030 Vienna
Website: post.at/investor
E-mail: investor@post.at
Phone: +43 57767-30400

**Financial calendar 2026/2027**

| | |
|---|---|
| 12 November 2026 | Interim Report Q1-3 2026 |
| 11 March 2027 | Annual Report 2026 |
| 14 April 2027 | Annual General Meeting |
| 23/28 April 2027 | Ex-day/Dividend payment day |
| 12 May 2027 | Interim Report Q1 2027 |
| 07 August 2027 | Half-Year Report 2027 |
| 11 November 2027 | Interim Report Q1-3 2027 |

**Disclaimer**
This presentation contains forward-looking statements, based on the currently held beliefs and assumptions of the management of Austrian Post, which are expressed in good faith and, in their opinion, reasonable. These statements may be identified by words such as “expectation“ or “target“ and similar expressions, or by their context. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of Austrian Post, or results of the postal industry generally, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this document are cautioned not to place undue reliance on the forward-looking statements. Austrian Post disclaims any obligation to update these forward-looking statements to reflect future events or developments.