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Austrian Post
Interim Report for the
First Three Quarters
of 2026

Highlights Q1–3 2026

Revenue

- Revenue +4.3% to EUR 2,306.8m
- Mail, Branch & Services –6.2%, E-Commerce & Logistics +11.1%

Earnings

- Earnings include net positive one-off effects of about EUR 25m in Q3
- EBITDA +11.1% to EUR 328.0m and EBIT +1.8% to EUR 137.7m

Cash flow and balance sheet

- Operating free cash flow of EUR 173.0m
- Equity of EUR 620.5m as at 30 September 2026

Outlook for 2026

- Slight revenue increase and earnings (EBIT) above the level of EUR 200m expected

Key Figures

EUR m	Q1–3 2025[1]	Q1–3 2026	Change
EARNINGS FIGURES			
Revenue	**2,212.4**	**2,306.8**	**4.3%**
EBITDA	**295.2**	**328.0**	**11.1%**
EBITDA margin	13.3%	14.2%	–
EBIT	**135.3**	**137.7**	**1.8%**
EBIT margin	6.1%	6.0%	–
Profit for the period	93.7	81.9	–12.6%
Earnings per share (EUR)[2]	**1.35**	**1.18**	**–12.9%**
Employees (average for the period, full-time equivalents)	28,202	27,681	–1.8%
CASH FLOW AND CAPEX			
Gross cash flow	244.7	216.8	–11.4%
Cash flow from operating activities	88.4	99.2	12.3%
Cash flow from financing activities	–243.4	–175.8	27.8%
Operating free cash flow[3]	235.4	173.0	–26.5%
CAPEX	84.3	76.6	–9.2%

EUR m	31 December 2025	30 September 2026	Change
BALANCE SHEET FIGURES			
Total assets	6,559.3	6,441.4	–1.8%
Equity	767.6	620.5	–19.2%
Equity ratio	11.7%	9.6%	–

[1] Retrospective adjustment in equity of measurement effects on liabilities from obligations to acquire non-controlling interests previously recognised in profit or loss; refer to Note 1.1 Segment information and restatement of prior-year comparative figures.
[2] Undiluted earnings per share in relation to 67,552,638 shares
[3] Free cash flow before acquisitions, money market investments, Growth CAPEX, CBA and cash held temporarily

Statement by the Management Board

Dear Shareholders,

The market environment of the postal and logistics sector continues to be shaped by geopolitical and economic uncertainties, ongoing digitisation as well as new regulatory frameworks. Letter mail and direct mail volumes are subject to a structural decline whereas e-commerce continues to grow. However, national and international duties and fees are leading to subdued and volatile trends in e-commerce parcel volumes – a negative trend that is expected to persist over the coming quarters. Austrian Post is responding to these changes by offering a broad range of services, leveraging its strong position in the Austrian parcel market, and strategically expanding its international e-commerce fulfilment business.

Austrian Post generated revenue of EUR 2,306.8m in the first three quarters of 2026. This represents a 4.3% increase from the prior-year period. The E-Commerce & Logistics division was once again the growth driver, generating an 11.1% revenue increase to EUR 1,372.3m. Revenue of the Mail, Branch & Services division fell by 6.2% to EUR 834.2m. The Bank division reported revenue of EUR 108.5m in the first three quarters, comprising a slight increase of 0.9% from the previous year. Austrian Post have stayed the course in a demanding market environment. The positive development of the Austrian parcel business, the expansion of our integrated logistics business for cross-border e-commerce and the considerable earnings improvement of bank99 are particularly encouraging. At the same time, the company is consistently driving forward the transformation of the business and addressing the structural decline in letter mail through efficiency, innovation and new services.

In terms of earnings, EBITDA climbed by 11.1% to EUR 328.0m in the first three quarters of 2026. Earnings before interest and taxes (EBIT) rose by 1.8% to EUR 137.7m. This was supported by net positive one-off effects in the third quarter totalling about EUR 25m, particularly from the reversal of a provision relating to compensation payments for social contributions for civil servants. An impairment of non-current assets in Southeast and Eastern Europe, among other factors, had a negative impact. The profit for the period amounted to EUR 81.9m compared to EUR 93.7m in the prior-year period. Earnings per share changed from EUR 1.35 to EUR 1.18 (–12.9%).

Developments over the past few months reinforce the existing outlook for a slight increase in revenue for the full year 2026. For the Mail, Branch & Services division, a mid single-digit revenue decline is still expected. In the E-commerce & Logistics division, revenue growth in the upper single-digit range is forecast, supported by the integration of the newly acquired subsidiaries. An improvement in revenue and earnings is also expected in the Bank division.

Due to the extraordinary earnings effects in the third quarter, EBIT in 2026 is expected to be at the upper end of the range of recent years, thus surpassing the level of EUR 200m. The key uncertainties continue to include an accelerated decline in mail volumes as well as the unpredictable short-term trend in parcel volumes, which is being negatively affected in particular by new national and international duties and fees. Investments in property, plant and equipment (CAPEX) are expected to be in the range of EUR 120m to EUR 130m. This creates the necessary infrastructure for further growth of the Austrian Post Group while strengthening efficiency and sustainability at the same time.

Vienna, 2 November 2026

The Management Board



WALTER OBLIN
CEO
Chairman of the Management Board



PETER UMUNDUM
Deputy CEO
E-Commerce & Logistics (COO)



BARBARA POTISK-EIBENSTEINER
Member of the Management Board
Finance (CFO)

Group Management Report for the First Three Quarters of 2026

1. Business Performance and Economic Situation

1.1 Segment information and adjustment of prior-year comparative figures

The segment structure of Austrian Post Group changed effective 1 January 2026. Reporting is now based on the divisions "Mail, Branch & Services", "E-Commerce & Logistics", "Bank" as well as "Corporate," which also represent the reporting segments according to IFRS 8. The new "Mail, Branch & Services" division now includes the branch network in addition to the previously reported product and service portfolio of the former Mail Division. The new "Bank" division primarily represents the financial services business in cooperation with bank99. This new structure enables Austrian Post to enhance the transparency of its reporting and takes into account the evolution of its internal business structure. Prior-year figures have been adjusted to ensure comparability.

The accounting treatment of liabilities from obligation to acquire non-controlling interests was changed in the third quarter of 2026. Accordingly, the initial recognition, subsequent measurement and valuation of these liabilities are recognised directly in equity (retained earnings). Given the current circumstances, the change in accounting method is intended to provide more reliable and relevant information by ensuring that temporary fluctuations in value arising from exchange rate movements or inflation, which are not directly related to operating activities, no longer affect profit for the period. The comparative information for the prior-year period presented was adjusted accordingly. Valuation effects previously recognised in profit or loss were retrospectively reclassified to retained earnings. This had no material impact on EBITDA or EBIT in the first three quarters of 2025. The financial result decreased by EUR 3.8m. In the current 2026 financial year, the negative valuation effects of EUR 22.2m recognised in the first half of the year were reclassified accordingly. Liabilities from obligation to acquire non-controlling interests continue to be recognised as liabilities at the present value of the exercise amount. Non-controlling interests were reclassified to equity attributable to shareholders of the parent company (retained earnings). The adjustments resulted solely in reclassifications within equity and had no impact on the reported amount of equity as at the respective reporting date.

1.2 Changes in the scope of consolidation

The full consolidation of the Greek IT service provider Agile Actors Hellas Single Member S.A. took effect on 1 January 2026. The company, which had been accounted for using the equity method until 31 December 2025, is now subject to full consolidation following the implementation of agreed corporate governance arrangements. The ownership interest of 80% remained unchanged. The acquisition of a 70% stake in the Bulgarian e-commerce service provider euShipments.com AD was completed on 6 March 2026. With the acquisition of the shares, Austrian Post Group obtained control of the company and its subsidiaries InOut Trade EOOD, Helpship SRL, Swiss Point Data a.s. and Pick&Pack d.o.o. On 10 August 2026, euShipments.com AD acquired 100% of the shares in the Slovakian fulfilment provider FHB-Group s.r.o. Based on Austrian Post Group's 70% interest in euShipments.com AD, this represents an effective 70% interest for Austrian Post Group.

From that point forward, these companies and their subsidiaries have been included in the consolidated financial statements through full consolidation.

1.3 Revenue and Earnings

1.3.1 REVENUE DEVELOPMENT

Austrian Post Group revenue increased by 4.3% to EUR 2,306.8m in the first three quarters of 2026. Revenue of the Mail, Branch & Services division declined by 6.2%, whereas the E-Commerce & Logistics division generated a revenue increase of 11.1% and the Bank division reported a slight revenue increase of 0.9%.

The Mail, Branch & Services division accounted for 36.0% of total Group revenue in the first nine months of 2026. This development can be primarily attributed to declining letter mail and direct mail volumes as well as lower revenue in the telecommunications business. The E-Commerce & Logistics division accounted for 59.3% of total Group revenue and showed strong revenue growth across all regions, despite challenging regulatory and

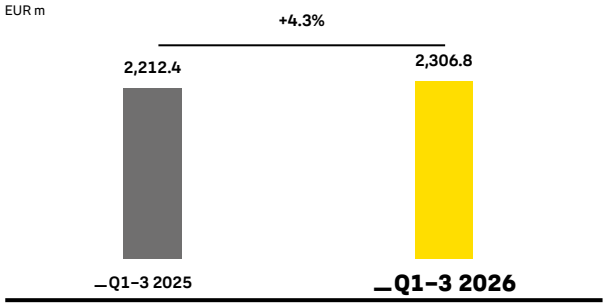
competitive conditions. The Bank division accounted for 4.7% of Group revenue in the first three quarters of 2026. While the positive business performance was affected by a lower interest rate level compared to the prior-year period, interest rates have been rising again since the beginning of 2026.

Revenue by Division

EUR m	Q1–3 2025[1]	Q1–3 2026	Change %	Change EUR m	Q3 2025[1]	Q3 2026
REVENUE	**2,212.4**	**2,306.8**	**4.3%**	**94.5**	**724.2**	**762.8**
Mail, Branch & Services	889.4	834.2	–6.2%	–55.2	278.3	268.1
E-Commerce & Logistics	1,235.1	1,372.3	11.1%	137.2	418.1	461.5
Bank	107.5	108.5	0.9%	1.0	34.2	37.2
Corporate/Consolidation	–19.6	–8.1	58.5%	11.4	–6.4	–3.9
Working days in Austria	187	188	–	–	65	66

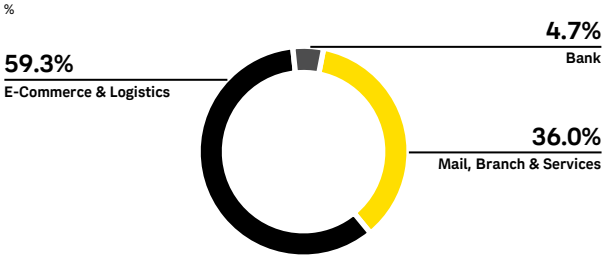
[1] Adjusted to reflect the new segment structure effective 1 January 2026

Revenue Development

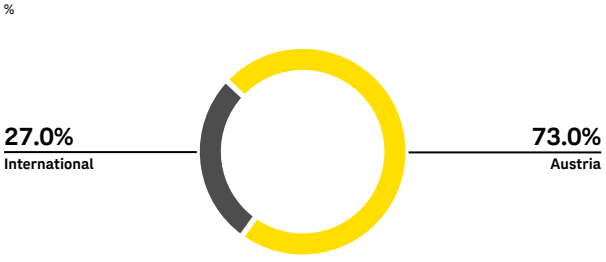


In terms of regional breakdown, 73.0% of revenue in the first three quarters of 2026 was generated in Austria and 27.0% internationally. Of this 16.6% was attributable to the Türkiye+ region, 9.2% to Southeast and Eastern Europe and 1.2% to Germany.

Revenue by Division — Q1–3 2026



Revenue by Region — Q1–3 2026



Revenue Development of the Mail, Branch & Services Division

EUR m	Q1–3 2025[1]	Q1–3 2026	Change %	Change EUR m	Q3 2025[1]	Q3 2026
REVENUE	**889.4**	**834.2**	**–6.2%**	**–55.2**	**278.3**	**268.1**
Letter Mail & Business Solutions	532.1	506.4	–4.8%	–25.7	166.6	161.8
Direct Mail & Media Post	314.8	304.4	–3.3%	–10.4	97.7	98.1
Branch Services & Telecommunications	42.4	23.3	–45.1%	–19.1	14.0	8.2
Revenue intra-Group	44.9	47.4	5.7%	2.5	14.7	15.7
TOTAL REVENUE	**934.2**	**881.6**	**–5.6%**	**–52.6**	**293.0**	**283.7**
thereof revenue with third parties	874.0	819.9	–6.2%	–54.1	273.4	262.4

[1] Adjusted to reflect the new segment structure effective 1 January 2026

Revenue of the Mail, Branch & Services division amounted to EUR 834.2m in the first three quarters of 2026, of which 60.7% is attributable to the Letter Mail & Business Solutions area, 36.5% to Direct Mail & Media Post and 2.8% to Branch Services & Telecommunications. Excluding Branch Services & Telecommunications, divisional revenue fell by 4.3% year-on-year.

Revenue in the Letter Mail & Business Solutions area declined by 4.8% to EUR 506.4m. The key factor was the structural decline in mail volumes resulting from ongoing electronic substitution. Conventional letter mail volumes in Austria were down by 8.5% year-on-year during the reporting period. Product and pricing adjustments for Premium letter mail as of 1 August 2026 helped to mitigate the impact of electronic substitution in the third quarter. International letter mail and Business Solutions reported a slight decline.

Direct Mail & Media Post revenue fell by 3.3% to EUR 304.4m. A persistently subdued advertising environment and structural changes within certain customer segments led to a 5.5% volume decline in the first three quarters of 2026. Price adjustments were unable to fully offset the decline in volumes.

Branch Services & Telecommunications revenue decreased from EUR 42.4m in the prior-year period to EUR 23.3m, which is mainly related to the termination of the previous sales collaboration in the telecommunications sector at the end of 2025. Telecommunications revenue of about EUR 19m was still included in the first nine months of 2025. Austrian Post's own mobile phone brand YELLLOW was launched on 1 April 2026.

Revenue Development of the E-Commerce & Logistics Division

EUR m	Q1–3 2025	Q1–3 2026	Change %	Change EUR m	Q3 2025	Q3 2026
REVENUE	**1,235.1**	**1,372.3**	**11.1%**	**137.2**	**418.1**	**461.5**
Austria	690.5	752.2	8.9%	61.8	233.3	249.1
Türkiye+[1]	363.6	382.2	5.1%	18.6	123.0	126.5
CEE/SEE	152.0	158.8	4.5%	6.9	51.8	51.2
Group Logistics Solutions	40.5	89.8	>100%	49.3	13.7	38.4
Consolidation	–11.3	–10.7	5.5%	0.6	–3.7	–3.8
Revenue intra-Group	13.4	13.4	–0.3%	0.0	4.5	4.3
TOTAL REVENUE	**1,248.5**	**1,385.7**	**11.0%**	**137.2**	**422.6**	**465.8**
thereof revenue with third parties	1,229.4	1,365.8	11.1%	136.4	416.2	459.2

[1] Türkiye+ includes the countries Türkiye, Azerbaijan, Georgia

Revenue of the E-Commerce & Logistics division including the newly consolidated subsidiaries increased by 11.1% in the first three quarters of 2026 to EUR 1,372.3m, with growth recorded across all regions.

In Austria, divisional revenue grew by 8.9% to EUR 752.2m, accompanied by a 7% increase in parcel volumes. Since the introduction of an EU customs duty of EUR 3 per item on e-commerce shipments from non-EU countries with a value of up to EUR 150 – effective 1 July 2026 – there has been noticeable uncertainty and restraint in consumer purchasing behaviour.

Revenue in the Türkiye+ region climbed by 5.1% to EUR 382.2m in the first three quarters of 2026, with the overall development characterised by intense competition and persistent high inflation. The tightening of Turkish import regulations for cross-border e-commerce shipments which took effect at the beginning of 2026 led to an approximately 5% decline in parcel volumes. In particular, the termination of simplified customs clearance procedures for low-value B2C parcels from abroad with a value of up to EUR 30 had a dampening effect on volume development. Moreover, business performance continued to be impacted by high inflation and exchange rate fluctuations of the Turkish lira.

Parcel revenue in Southeast and Eastern Europe (CEE/SEE) rose by 4.5% in the first three quarters of 2026 to EUR 158.8m. In particular, the 3% volume increase was driven by higher e-commerce shipment volumes from Asia during the first two quarters. In the third quarter, however, these shipment volumes showed a downward trend. The competitive and margin environment in these markets continues to be challenging.

Revenue of the Group Logistics Solutions business increased from EUR 40.5m to EUR 89.8m in the current reporting period. This is also related to the initial consolidation of euShipments.com and FHB Group, which contributed about EUR 45m to revenue.

Revenue Development of the Bank Division

EUR m	Q1–3 2025[1]	Q1–3 2026	Change %	Change EUR m	Q3 2025[1]	Q3 2026
REVENUE	**107.5**	**108.5**	**0.9%**	**1.0**	**34.2**	**37.2**
Income from Financial Services	107.5	108.5	0.9%	1.0	34.2	37.2
TOTAL REVENUE	**107.5**	**108.5**	**0.9%**	**1.0**	**34.2**	**37.2**
thereof revenue with third parties	107.0	106.9	–0.1%	–0.1	34.1	36.7

[1] Adjusted to reflect the new segment structure effective 1 January 2026

Income from Financial Services in the Bank division increased slightly by 0.9% to EUR 108.5m in the first three quarters of 2026. The positive business performance of bank99 had a favourable impact on financial services revenue, supported by the increase in interest rates since the beginning of 2026. However, current interest rates remain below the levels recorded in the prior-year period.

Financial Performance of the Group

EUR m	Q1–3 2025[1]	Q1–3 2026	Change %	Change EUR m	Q3 2025[1]	Q3 2026
REVENUE	**2,212.4**	**2,306.8**	**4.3%**	**94.5**	**724.2**	**762.8**
Other operating income	87.3	148.7	70.3%	61.4	27.2	83.4
Raw materials, consumables and services used	–649.0	–728.0	–12.2%	–78.9	–219.5	–249.7
Expenses from financial services	–30.6	–26.0	14.8%	4.5	–8.0	–8.6
Staff costs	–1,028.3	–1,056.4	–2.7%	–28.2	–329.2	–333.3
Other operating expenses	–304.1	–326.9	–7.5%	–22.8	–101.4	–116.8
Results from financial assets accounted for using the equity method	3.0	1.1	–64.8%	–1.9	1.1	–0.3
Net monetary gain	4.5	8.7	94.1%	4.2	1.3	2.7
EBITDA	**295.2**	**328.0**	**11.1%**	**32.8**	**95.7**	**140.3**
Depreciation, amortisation and impairment losses	–160.0	–190.3	–19.0%	–30.3	–54.6	–75.9
EBIT	**135.3**	**137.7**	**1.8%**	**2.4**	**41.2**	**64.4**
Financial result	–10.0	–17.8	–78.2%	–7.8	–4.8	–7.8
PROFIT BEFORE TAX	**125.3**	**119.9**	**–4.3%**	**–5.4**	**36.4**	**56.6**
Income tax	–31.6	–38.0	–20.3%	–6.4	–7.8	–19.8
PROFIT FOR THE PERIOD	**93.7**	**81.9**	**–12.6%**	**–11.8**	**28.5**	**36.9**
ATTRIBUTABLE TO:						
Shareholders of the parent company	91.4	79.6	–12.9%	–11.8	27.8	35.6
Non-controlling interests	2.3	2.2	–2.1%	0.0	0.7	1.2
EARNINGS PER SHARE (EUR)[2]	**1.35**	**1.18**	**–12.9%**	**–0.17**	**0.41**	**0.53**

[1] Retrospective adjustment in equity of measurement effects on liabilities from obligations to acquire non-controlling interests previously recognised in profit or loss; refer to Note 1.1 Segment information and restatement of prior-year comparative figures.
[2] Undiluted earnings per share in relation to 67,552,638 shares

1.3.2 EARNINGS DEVELOPMENT

The largest expense items in relation to Austrian Post's total Group revenue are staff costs (45.8%), raw materials, consumables and services used (31.6%) and other operating expenses (14.2%). In addition, depreciation, amortisation and impairment losses accounted for 8.2% and financial services expenses for 1.1%.

Staff costs totalled EUR 1,056.4m in the first three quarters of 2026, comprising an increase of 2.7% or EUR 28.2m. This change is entirely contributable to the consolidation of the new subsidiaries as well as inflation-related salary adjustments in Türkiye. Austrian Post Group employed an average of 27,681 employees (full-time equivalents) in the first nine months of 2026, compared to the average of 28,202 employees in the prior-year period (–1.8%).

Non-operating staff costs relate to severance payments and changes in provisions, which are primarily attributable to the specific employment situation of civil servant employees at Austrian Post. No significant charges of this nature were incurred during the first nine months of 2026.

Raw materials, consumables and services used increased by 12.2% to EUR 728.0m. This increase is largely attributable to higher transport volumes and the consolidation of the new subsidiaries.

Other operating income increased from EUR 87.3m to EUR 148.7m (EUR +61.4m) in the first three quarters of 2026. The increase includes a positive one-off effect from the reversal of provisions in connection with an agreement between the Republic of Austria and Austrian Post concerning compensation payments for social contributions for civil servants from previous years. As a result of this agreement, provisions totalling EUR 47.8m were reversed in the third quarter 2026 and recognised in profit or loss. Other operating expenses increased by 7.5% to EUR 326.9m.

Accounting standard IAS 29 (Financial Reporting in Hyperinflationary Economies) needs to be applied for the Turkish subsidiaries. Accordingly, all items in the income statement as well as the non-monetary items were adjusted using a general price index (see 2025 Annual Report, Consolidated Financial Statements, Note 2.2 Hyperinflation). The resulting gain or loss on the net monetary position is presented separately in the income statement.

In the first three quarters of 2026, the net monetary gain amounted to EUR 8.7m compared to EUR 4.5m in the prior-year period.

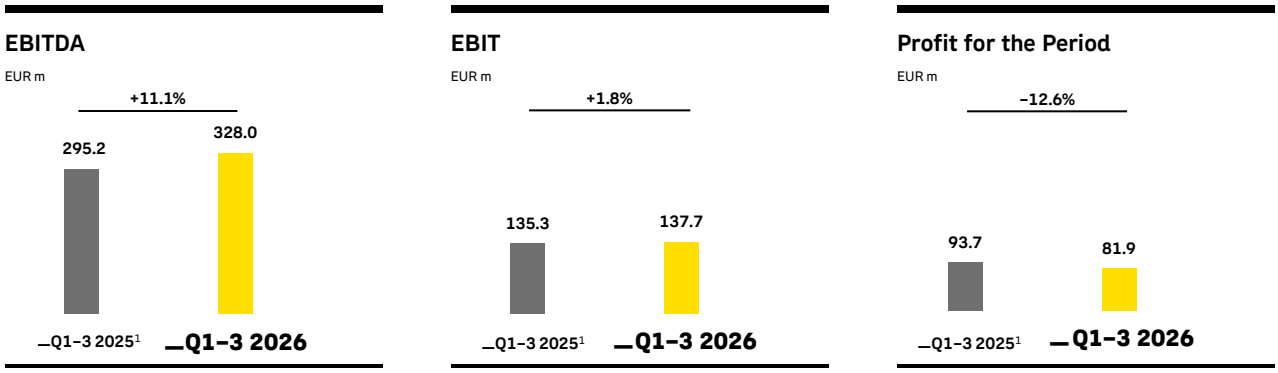
At EUR 328.0m, EBITDA for the first three quarters of 2026 was 11.1% above the prior-year number of EUR 295.2m, supported by net positive one-off effects. The EBITDA margin equalled 14.2%, compared to 13.3% in the prior-year period.

Depreciation, amortisation and impairment losses amounted to EUR 190.3m in the first nine months of 2026, representing a year-on-year increase of EUR 30.3m from the prior-year level. An impairment loss of EUR 15.0m on non-current assets in CEE/SEE in the third quarter of 2026 was included as a one-off effect.

EBIT totalled EUR 137.7m in the first three quarters of 2026, up EUR 2.4m from EUR 135.3m in the prior-year period. This included net positive one-off effects of about EUR 25m in the third quarter. The EBIT margin was 6.0% compared to 6.1% in the first three quarters of 2025.

The Group's financial result amounted to minus EUR 17.8m in the first three quarters of 2026, compared to minus EUR 10.0m in the prior-year period. This can be mainly attributed to higher interest expenses for investments compared to the previous year as well as the accrued interest on leasing liabilities.

The income tax increased to EUR 38.0m in the first three quarters of 2026 compared to EUR 31.6m in the previous year. Negative earnings contributions in Southeast and Eastern Europe resulted in lower earnings before tax, without reducing the corresponding tax burden, thus leading to the higher tax rate. The profit for the period in the first nine months of 2026 equalled EUR 81.9m compared to EUR 93.7m in the first three quarters of 2025 (–12.6%). Earnings per share were EUR 1.18, down from EUR 1.35 in the prior-year period (–12.9%).



[1] Retrospective adjustment in equity of measurement effects on liabilities from obligations to acquire non-controlling interests previously recognised in profit or loss; refer to Note 1.1 Segment information and restatement of prior-year comparative figures.

EBIT by Division

EUR m	Q1–3 2025[1,2]	Q1–3 2026	Change %	Change EUR m	Margin Q1–3 2026[3]	Q3 2025[2]	Q3 2026
EBIT	**135.3**	**137.7**	**1.8%**	**2.4**	**6.0%**	**41.2**	**64.4**
Mail, Branch & Services	97.5	96.0	–1.5%	–1.5	10.9%	27.7	47.3
E-Commerce & Logistics	47.7	43.6	–8.5%	–4.1	3.1%	15.4	16.1
Bank	2.4	7.0	>100%	4.6	6.5%	0.6	2.8
Corporate/Consolidation[4]	–12.3	–8.9	27.5%	3.4	–	–2.5	–1.8

[1] Retrospective adjustment in equity of measurement effects on liabilities from obligations to acquire non-controlling interests previously recognised in profit or loss; refer to Note 1.1 Segment information and restatement of prior-year comparative figures.
[2] Adjusted to reflect the new segment structure effective 1 January 2026
[3] Margin of the divisions in relation to total revenue
[4] Includes the intra-Group cost allocation procedure

From a divisional perspective, the Mail, Branch & Services division achieved an EBIT of EUR 96.0m in the first nine months of 2026 compared to EUR 97.5m in the previous year. The decline in letter mail and direct mail volumes as well as the transformation of Austrian Post's telecommunications business including ramp-up costs for the new mobile phone package YELLLOW had a negative effect on earnings. In contrast, one-off effects in the third quarter of 2026 of about EUR 25m had a positive impact on earnings.

The E-Commerce & Logistics division generated an EBIT of EUR 43.6m in the first three quarters of 2026, down from EUR 47.7m in the prior-year period. In Austria, earnings performance was positive, driven by higher volumes and prices. However, the challenging competitive environment as well as regulatory intervention in the e-commerce sector in the form of customs duties and fees shaped the earnings development in Southeast and Eastern Europe as well as in Türkiye. Group Logistics Solutions contributed positively to divisional earnings, bolstered by e-commerce fulfilment business acquired in 2026.

The Bank division produced an EBIT of EUR 7.0m in the first nine months of 2026 compared to EUR 2.4m in the prior-year period. The improved earnings are attributable to positive operational performance of bank99 as well as its efficient organisational structure.

EBIT of the Corporate Division (including Consolidation and the intra-Group cost allocation procedure) changed from minus EUR 12.3m to minus EUR 8.9m. The Corporate Division provides non-operating services typically required for the administration and management of a Group. In addition to conventional corporate governance tasks, these services include the management and development of non-operational real estate properties, management of significant financial holdings, provision of IT services, development of new business models and the administration of the Internal Labour Market of Austrian Post.

1.4 Assets and Financial Position

Balance sheet structure by item

EUR m	31 December 2025	30 September 2026	Structure 30 September 2026
ASSETS			
Property, plant and equipment	1,368.1	1,365.9	21.2 %
Intangible assets and goodwill	156.9	282.2	4.4 %
Investment property	72.7	68.1	1.1 %
Financial assets accounted for using the equity method	30.6	11.3	0.2 %
Inventories, trade and other receivables	584.6	554.8	8.6 %
Other financial assets	57.5	7.1	0.1 %
thereof money market investments	50.4	0.0	–
Financial assets from financial services	4,134.7	4,072.0	63.2 %
Cash and cash equivalents	154.1	69.8	1.1 %
Assets held for sale	0.0	10.1	0.2 %
	6,559.3	**6,441.4**	**100 %**
EQUITY AND LIABILITIES			
Equity	767.6	620.5	9.6 %
Provisions	512.9	372.8	5.8 %
Other financial liabilities	666.0	714.3	11.1 %
Trade and other payables	652.9	855.7	13.3 %
Financial liabilities from financial services	3,959.9	3,871.2	60.1 %
Liabilities associated with assets classified as held for sale	0.0	6.8	0.1 %
	6,559.3	**6,441.4**	**100 %**

1.4.1 BALANCE SHEET STRUCTURE

Austrian Post's total assets of EUR 6.4bn as at 30 September 2026 have expanded significantly since the inclusion of bank99 in 2020. On the assets side, the consolidated balance sheet as at 30 September 2026 includes EUR 2.0bn in loans (mortgage and consumer loans) from bank99. On the liabilities side, the consolidated balance sheet includes EUR 3.6bn in customer deposits held with bank99.

Including bank99, the balance sheet composition is as follows: property, plant and equipment of EUR 1,365.9m represents one of the largest balance sheet items and includes right-of-use assets under leases of EUR 382.3m. In addition, intangible assets and goodwill from business acquisitions are reported at EUR 282.2m as at 30 September 2026. Intangible assets and goodwill increased compared with year-end 2025, primarily due to the acquisitions of euShipments.com and the FHB Group completed in the 2026 financial year. The balance sheet shows receivables of EUR 494.8m, including current trade receivables of EUR 372.8m. Other financial assets amounted to EUR 7.1m as at 30 September 2026. Other financial assets decreased due to the reduction of money market investments. Financial assets from financial services equalled EUR 4,072.0m at the end of the third quarter of 2026 and result mainly from the business activities of bank99.

Assets held for sale and the corresponding liabilities relate to companies in Southeast and Eastern Europe.

Austrian Post had cash and cash equivalents of EUR 69.8m as at 30 September 2026. Cash and cash equivalents including bank99 totalled EUR 552.9m as at 30 September 2026 and include cash and cash equivalents included in the item Assets held for sale to the amount of EUR 2.5m.

On the liabilities side of the balance sheet, the equity of Austrian Post Group amounted to EUR 620.5m as at 30 September 2026, implying an equity ratio of 9.6%. The logistics equity ratio (equity in relation to total capital excluding financial liabilities from financial services) stood at 24% at the end of September 2026. Furthermore, provisions of EUR 372.8m are shown on the liabilities side as at 30 September 2026. The majority of the provisions are staff-related, with EUR 107.6m relating to provisions for underutilisation and a further EUR 159.0m attributable to legally and contractually required provisions for social capital (severance payments and anniversary bonuses). EUR 79.9m relates to other personnel provisions.

The decline in the total amount of provisions compared to the end of 2025 can be particularly attributed to the reversal and reclassification of provisions in connection with compensation payments for social contributions for civil servants. Other provisions totalled EUR 26.3m. Other financial liabilities amounted to EUR 714.3m and mainly include lease liabilities of EUR 380.6m. Trade and other payables of EUR 855.7m include current trade payables of EUR 277.6m. The increase in trade and other payables mainly involve liabilities from purchase obligations to non-controlling interests as well as the reclassification of provisions in connection with compensation payments for social contributions for civil servants. Financial liabilities from financial services at the amount of EUR 3,871.2m result primarily from the business activities of bank99.

Cash flow

EUR m	Q1–3 2025[1]	Q1–3 2026
Gross cash flow	244.7	216.8
CASH FLOW FROM OPERATING ACTIVITIES	**88.4**	**99.2**
thereof core banking assets from financial services (CBA)	–207.5	–128.0
thereof cash held temporarily	4.2	10.8
CASH FLOW FROM OPERATING ACTIVITIES EXCL. CBA AND CASH HELD TEMPORARILY	**291.6**	**216.5**
Cash flow from investing activities	–54.7	–102.6
thereof maintenance CAPEX	–69.6	–56.6
thereof growth CAPEX	–14.8	–20.0
thereof cash flow from acquisitions/divestments	–3.6	–89.6
thereof acquisition/disposal of money market investments	20.0	50.4
thereof other cash flow from investing activities	13.3	13.1
Free cash flow	33.7	–3.4
Free cash flow before money market investments, CBA and cash held temporarily	217.0	63.4
OPERATING FREE CASH FLOW[2]	**235.4**	**173.0**
Cash flow from financing activities	–243.4	–175.8
thereof dividends	–127.0	–124.9
Change in cash and cash equivalents	–223.6	–185.0

[1] Adjustment of the presentation for cash held temporarily
[2] Free cash flow before acquisitions, money market investments, Growth CAPEX, CBA and cash held temporarily

1.4.2 CASH FLOW

Gross cash flow in the first three quarters of 2026 amounted to EUR 216.8m, down from EUR 244.7m in the previous year (–11.4%). Cash flow from operating activities equalled EUR 99.2m in the reporting period, compared to the prior year figure of EUR 88.4m. This item includes changes in the core banking assets (CBA) of bank99 totalling minus EUR 128.0m compared to minus EUR 207.5m in the first three quarters of 2025. Core banking assets include the change in the balance sheet items Financial assets from financial services and Financial liabilities from financial services, excluding cash, cash equivalents and central bank balances, and thus combine the deposit and investment business of bank99. On the other hand, it also includes the change in cash held temporarily of EUR 10.8m (Q1-3 2025: EUR 4.2m). These are receivables and payables from collected cash held on behalf of third parties, such as cash from cash-in transit operations. Cash flow from operating activities excluding CBA and cash held temporarily amounted to EUR 216.5m in the first three quarters of 2026, down from EUR 291.6m in the previous year.

Cash flow from investing activities was minus EUR 102.6m in the first nine months of 2026, compared to minus EUR 54.7m in the prior-year period. The current period under review includes minus EUR 89.6m for acquisitions, mainly for the acquisition of the e-fulfilment companies euShipments.com and FHB Group. Expenditures for the acquisition of property, plant and equipment and investment property (CAPEX) amounted to EUR 76.6m in the current reporting period, compared to EUR 84.3m in the first three quarters of 2025.

Austrian Post uses operating free cash flow as a key metric to assess the financial strength of its operating business and to cover the dividend for the financial year. The operating free cash flow in the current reporting period equalled EUR 173.0m. The comparable figure of EUR 235.4m in the prior-year period included a positive one-off effect.

Cash flow from financing activities came to minus EUR 175.8m in the first nine months of 2026, compared to minus EUR 243.4m in the previous year. This figure included the dividend payment of EUR 123.6m to the shareholders of Österreichische Post AG.

1.4.3 INVESTMENTS

Austrian Post Group's investments totalled EUR 156.7m in the first three quarters of 2026, of which EUR 66.7m was attributable to rights of use (IFRS 16 Leases) and EUR 90.0m to traditional core investments.

Broken down by category, the investment total is distributed as follows: EUR 142.3m of the investments related to property, plant and equipment and investment property, whereas EUR 14.4m was for investments in intangible assets.

1.5 Employees

The average number of employees at the Austrian Post Group equalled 27,681 full-time equivalents in the first three quarters of 2026 compared to 28,202 full-time equivalents in the previous year. The reduction in headcount compared to the same period last year equals 520 full-time equivalents, specifically, there was a reduction of 491 FTEs at the parent company Österreichische Post AG and a reduction of 666 FTEs across the subsidiaries (primarily in Türkiye+). Expansions to the scope of consolidation resulted in an increase of 637 FTEs. The majority of the Group's employees are based in Austria (a total of 18,217 full-time equivalents).

1.6 Events After the Reporting Period

Events occurring after the reporting date that are material for accounting and valuation on the balance sheet date as at 30 September 2026 were included in the interim consolidated financial statements. There were no reportable events after the balance sheet date.

1.7 Main Risks and Uncertainties

As an international postal and logistics services provider, Austrian Post Group is exposed to various risks in its business activities, which it addresses in a responsible manner. A detailed description of the opportunities and risks can be found in the Half-year Financial Report 2026 of Austrian Post starting on page 12.

There were no major changes in the overall opportunity and risk portfolio of Austrian Post since publication of the Half-year Financial Report 2026. Overall, from today's perspective, the company continues to be a going concern.

1.8 Related Party Transactions

No significant changes occurred in business relationships with related parties during the first three quarters of 2026. Information on business relationships with related companies and individuals is provided in Austrian Post's 2025 Annual Report (see 2025 Annual Report, Consolidated Financial Statements, Note 27.2).

1.9 Outlook for 2026/2027

The underlying trends in the international mail and parcel markets remain unchanged. Ongoing digitisation leads to declining mail volumes, whereas e-commerce continues to grow. However, current regional and EU-wide regulations are resulting in a subdued and volatile trend across many markets.

REVENUE IN 2026

Developments over the past few months reinforce the existing outlook for a slight increase in revenue for the full year 2026.

The **Mail, Branch & Services** division continues to expect a mid single-digit decline in revenue. Decreasing letter mail and direct mail volumes can only be partially offset by product and pricing adjustments. Revenue generated by Austrian Post's own mobile telephony brand YELLLOW since the second quarter of 2026 has had a positive impact. In turn, revenue from the terminated telecommunications sales partnership from previous years will no longer contribute to the total.

The **E-Commerce & Logistics** division expects growth in the upper single-digit range, supported by the integration of the newly acquired companies. Due to the current environment relating to duties and fees, parcel volumes are not expected to increase across regions in the fourth quarter. In addition, the competitive environment is expected to remain challenging, particularly in Southeast and Eastern Europe as well as in Türkiye. By contrast, e-commerce fulfilment continues to develop positively and record further growth.

The **Bank** division anticipates a slight year-on-year revenue increase. Earnings are expected to improve in 2026 following the completion of the core banking system migration and the additional business generated from the securities deposit offering.

EARNINGS IN 2026

EBIT is expected to be at the upper end of the range generated in previous years – thus above the level of EUR 200m - due to the extraordinary earnings effect in the third quarter. Positive developments were observed, particularly in the integration of new companies within the e-commerce fulfilment sector, as well as in the financial services business in Austria.

Key uncertainties include a more pronounced decline in letter mail volumes, which could potentially stabilise at a rate of about ten per cent per annum, as well as the unpredictable short-term trend in parcel volumes, which is being negatively impacted by new national and international customs duties and fees. Forecasting accuracy continues to be limited with respect to the earnings development in Türkiye in light of the high volatility of inflation and exchange rates.

Forecast for 2027

For 2027, it is expected that current trends in the traditional letter mail business and the uncertainty and volatility in the parcel segment resulting from duties and fees will persist in 2027. A continued positive trend is expected to continue in financial services and e-commerce fulfilment. Additional revenue effects will result from the integration of the newly acquired companies.

Revenue in 2027 is expected to be slightly above the level of 2026. Assuming a slightly improved market environment with declining mail volumes and increasing parcel volumes, Austrian Post aims to generate earnings (EBIT) in the region of EUR 200m for the financial year.

INVESTMENTS IN 2026/2027

Investments in property, plant and equipment (CAPEX) are expected to remain at a level comparable to the previous year in both 2026 and 2027, amounting to approximately EUR 120m to EUR 130m in each year. Investment activities will focus on the expansion and modernisation of the logistics centres in Salzburg, Budapest (Hungary) and Žilina (Slovakia), the further development of the parcel locker network – particularly in Southeast and Eastern Europe – and the continued electrification of the delivery fleet. The goal remains to make last-mile delivery in Austria completely CO_2-free by 2030.

Vienna, 2 November 2026

The Management Board



WALTER OBLIN
CEO
Chairman of the Management Board



PETER UMUNDUM
Deputy CEO
E-Commerce & Logistics (COO)



BARBARA POTISK-EIBENSTEINER
Member of the Management Board
Finance (CFO)

Consolidated Income Statement for the First Three Quarters of 2026

EUR m	Q1–3 2025 adjusted[1]	Q1–3 2026	Q3 2025 adjusted[1]	Q3 2026
Revenue	2,212.4	2,306.8	724.2	762.8
thereof income from financial services	107.0	106.9	34.1	36.7
thereof income from effective interest	74.5	78.5	24.6	27.1
Other operating income	87.3	148.7	27.2	83.4
TOTAL OPERATING INCOME	**2,299.7**	**2,455.5**	**751.4**	**846.2**
Raw materials, consumables and services used	–649.0	–728.0	–219.5	–249.7
Expenses from financial services	–30.6	–26.0	–8.0	–8.6
Staff costs	–1,028.3	–1,056.4	–329.2	–333.3
Depreciation, amortisation and impairment losses	–160.0	–190.3	–54.6	–75.9
Other operating expenses	–304.1	–326.9	–101.4	–116.8
thereof impairment losses in accordance with IFRS 9	–4.6	–10.8	–1.3	–4.8
TOTAL OPERATING EXPENSES	**–2,171.9**	**–2,327.6**	**–712.7**	**–784.2**
Results from financial assets accounted for using the equity method	3.0	1.1	1.1	–0.3
Net monetary gain	4.5	8.7	1.3	2.7
EARNINGS BEFORE FINANCIAL RESULT AND INCOME TAX (EBIT)	**135.3**	**137.7**	**41.2**	**64.4**
Financial income	11.3	8.2	2.5	1.6
Financial expenses	–21.3	–25.9	–7.3	–9.4
FINANCIAL RESULT	**–10.0**	**–17.8**	**–4.8**	**–7.8**
PROFIT BEFORE TAX	**125.3**	**119.9**	**36.4**	**56.6**
Income tax	–31.6	–38.0	–7.8	–19.8
PROFIT FOR THE PERIOD	**93.7**	**81.9**	**28.5**	**36.9**
ATTRIBUTABLE TO:				
Shareholders of the parent company	91.4	79.6	27.8	35.6
Non-controlling interests	2.3	2.2	0.7	1.2

EARNINGS PER SHARE (EUR)

BASIC AND DILUTED	**1.35**	**1.18**	**0.41**	**0.53**

[1] In the third quarter of 2026, the accounting method of liabilities from obligation to acquire non-controlling interests was changed. Accordingly, initial recognition and subsequent measurement of these liabilities are recognised directly in equity (revenue reserves). The change is expected to provide more reliable and relevant information under the prevailing circumstances, as temporary volatility arising from foreign exchange movements or inflation-related adjustments, which is not directly related to operating activities, will no longer affect profit for the period. Comparative information has been restated accordingly. This resulted in a reduction of financial result of EUR 3.8 million for Q1-Q3 2025. There was no material impact on EBIT. For the third quarter of 2025, there were no or immaterial effects.

Consolidated Statement of Comprehensive Income for the First Three Quarters of 2026

EUR m	Q1–3 2025 adjusted[1]	Q1–3 2026	Q3 2025 adjusted[1]	Q3 2026
PROFIT FOR THE PERIOD	**93.7**	**81.9**	**28.5**	**36.9**
ITEMS THAT MAY BE RECLASSIFIED SUBSEQUENTLY TO THE INCOME STATEMENT:				
Currency translation differences and hyperinflation adjustment – investments in foreign businesses	–8.6	10.2	2.0	0.0
Tax effect on hyperinflation adjustment	0.6	1.7	0.4	0.3
TOTAL ITEMS THAT MAY BE RECLASSIFIED	**–8.0**	**11.8**	**2.3**	**0.3**
ITEMS THAT WILL NOT BE RECLASSIFIED SUBSEQUENTLY TO THE INCOME STATEMENT:				
Revaluation of defined benefit obligations	0.9	–3.0	–1.9	–0.8
Tax effect of revaluation	–0.2	0.7	0.5	0.2
TOTAL ITEMS THAT WILL NOT BE RECLASSIFIED	**0.7**	**–2.2**	**–1.4**	**–0.6**
OTHER COMPREHENSIVE INCOME	**–7.3**	**9.6**	**0.9**	**–0.3**
TOTAL COMPREHENSIVE INCOME	**86.3**	**91.5**	**29.4**	**36.6**
ATTRIBUTABLE TO:				
Shareholders of the parent company	85.7	87.4	28.8	35.3
Non-controlling interests	0.6	4.1	0.7	1.3

[1] In the third quarter of 2026, the accounting method of liabilities from obligation to acquire non-controlling interests was changed. Accordingly, initial recognition and subsequent measurement of these liabilities are recognised directly in equity (revenue reserves). The change is expected to provide more reliable and relevant information under the prevailing circumstances, as temporary volatility arising from foreign exchange movements or inflation-related adjustments, which is not directly related to operating activities, will no longer affect profit for the period. Comparative information has been restated accordingly. This resulted in a reduction of profit for the period of EUR 3.6 million for Q1-Q3 2025. For the third quarter of 2025, there were no or immaterial effects.

Consolidated Balance Sheet as at 30 September 2026

EUR m	31 December 2025	30 September 2026
ASSETS		
NON-CURRENT ASSETS		
Goodwill	60.3	166.3
Intangible assets	96.6	115.9
Property, plant and equipment	1,368.1	1,365.9
Investment property	72.7	68.1
Financial assets accounted for using the equity method	30.6	11.3
Other financial assets	7.1	7.1
Contract assets	0.5	0.4
Other receivables	10.3	9.1
Deferred tax assets	29.6	29.3
	1,675.8	**1,773.5**
FINANCIAL ASSETS FROM FINANCIAL SERVICES		
Cash, cash equivalents and central bank balances	583.8	480.6
Receivables from banks	74.8	72.5
Receivables from customers	2,001.0	2,016.2
Investments	1,426.2	1,405.4
Other	49.0	97.2
	4,134.7	**4,072.0**
CURRENT ASSETS		
Other financial assets	50.4	0.0
Inventories	26.6	28.2
Contract assets	0.2	0.3
Trade and other receivables	479.4	485.7
Tax assets	38.0	1.8
Cash and cash equivalents	154.1	69.8
	748.7	**585.8**
ASSETS HELD FOR SALE	**0.0**	**10.1**
	6,559.3	**6,441.4**

Consolidated Balance Sheet as at 30 September 2026

EUR m	31 December 2025 adjusted[1]	30 September 2026
EQUITY AND LIABILITIES		
EQUITY		
Share capital	337.8	337.8
Capital reserves	91.0	91.0
Revenue reserves	333.6	177.1
Other reserves	–17.5	–9.7
EQUITY ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY	**744.9**	**596.1**
NON-CONTROLLING INTERESTS	**22.7**	**24.4**
	767.6	**620.5**
NON-CURRENT LIABILITIES		
Provisions	257.1	236.5
Other financial liabilities	512.9	522.0
Other liabilities	83.9	199.4
Contract liabilities	0.4	0.4
Deferred tax liabilities	4.1	9.3
	858.3	**967.5**
FINANCIAL LIABILITIES FROM FINANCIAL SERVICES		
Borrowings from banks	85.9	189.5
Liabilities to customers	3,759.9	3,571.1
Debt securities issued	85.7	84.9
Other	28.3	25.7
	3,959.9	**3,871.2**
CURRENT LIABILITIES		
Provisions	255.8	136.3
Tax liabilities	13.9	8.0
Other financial liabilities	153.1	192.4
Trade and other payables	529.8	615.7
Contract liabilities	20.9	22.9
	973.5	**975.4**
LIABILITIES ASSOCIATED WITH ASSETS CLASSIFIED AS HELD FOR SALE	**0.0**	**6.8**
	6,559.3	**6,441.4**

[1] In the third quarter of 2026, the accounting method of liabilities from obligation to acquire non-controlling interests was changed. Accordingly, initial recognition and subsequent measurement of these liabilities are recognised directly in equity (revenue reserves). Non-controlling interests are reclassified to equity attributable to shareholders of the parent company (revenue reserves). The change is expected to provide more reliable and relevant information under the prevailing circumstances, as temporary volatility arising from foreign exchange movements or inflation-related adjustments, which is not directly related to operating activities, will no longer affect profit for the period. Comparative information has been restated accordingly. This resulted in an increase in revenue reserves of EUR 18.9 million as at 31 December 2025, with a corresponding decrease in non-controlling interests. Total equity remained unchanged.

Consolidated Cash Flow Statement for the First Three Quarters of 2026

EUR m	Q1–3 2025 adjusted[1]	Q1–3 2026
OPERATING ACTIVITIES		
Profit before tax	125.3	119.9
Depreciation, amortisation and impairment losses	160.0	190.3
Results from financial assets accounted for using the equity method	–3.0	–1.1
Provisions - non-cash	13.3	19.7
Net position of monetary items – non-cash	1.6	–4.5
Other non-cash transactions	–52.5	–107.6
GROSS CASH FLOW	**244.7**	**216.8**
Trade and other receivables	0.5	–12.7
Inventories	–5.4	–1.9
Provisions	–76.1	–57.9
Trade and other payables	82.0	32.5
Contract liabilities	–1.2	2.0
Financial assets/liabilities from financial services	–207.5	–128.0
Interest received from financial services	67.9	67.8
Interest paid from financial services	–25.9	–15.7
Taxes paid/received	9.4	–3.7
CASH FLOW FROM OPERATING ACTIVITIES	**88.4**	**99.2**
INVESTING ACTIVITIES		
Acquisition of intangible assets	–14.3	–15.2
Acquisition of property, plant and equipment/investment property	–84.3	–76.6
Sale of intangible assets/property, plant and equipment/investment property	14.6	15.7
Acquisition of subsidiaries less cash and cash equivalents	–0.2	–89.6
Acquisition of financial assets accounted for using the equity method	–3.4	0.0
Acquisition of financial investments in securities/money market investments	–20.0	–40.0
Sale of financial investments in securities/money market investments	40.0	90.4
Loans granted	0.9	0.0
Dividends received from financial assets accounted for using the equity method	2.4	0.0
Interest received and income from securities	9.7	12.6
CASH FLOW FROM INVESTING ACTIVITIES	**–54.7**	**–102.6**
FREE CASH FLOW	**33.7**	**–3.4**

Consolidated Cash Flow Statement for the First Three Quarters of 2026

EUR m	Q1–3 2025 adjusted[1]	Q1–3 2026
FINANCING ACTIVITIES		
Acceptance of long-term financing	0.0	101.7
Settlement of long-term financing	–0.2	–76.2
Settlement of lease liabilities	–59.5	–63.9
Changes of short-term financial liabilities	–43.3	4.8
Dividends paid	–127.0	–124.9
Interest paid	–13.3	–17.0
Acquisition of non-controlling interests	–2.1	–0.3
Payments from non-controlling interests	2.1	0.0
CASH FLOW FROM FINANCING ACTIVITIES	**–243.4**	**–175.8**
Currency translation differences in cash and cash equivalents	–7.2	–1.6
Monetary loss on cash and cash equivalents	–6.7	–4.2
CHANGE IN CASH AND CASH EQUIVALENTS	**–223.6**	**–185.0**
Cash and cash equivalents as at 1 January	730.6	737.9
CASH AND CASH EQUIVALENTS AS AT 30 SEPTEMBER	**507.0**	**552.9**

[1] In the third quarter of 2026, the accounting method of liabilities from obligation to acquire non-controlling interests was changed. Accordingly, initial recognition and subsequent measurement of these liabilities are recognised directly in equity (revenue reserves). The change is expected to provide more reliable and relevant information under the prevailing circumstances, as temporary volatility arising from foreign exchange movements or inflation-related adjustments, which is not directly related to operating activities, will no longer affect profit for the period. Comparative information has been restated accordingly. In the consolidated cash flow statement, the starting figure and other non-cash transactions within gross cash flow were adjusted accordingly.

Consolidated Statement of Changes in Equity for the First Three Quarters of 2025

EUR m	Share capital	Capital reserves	Revenue reserves	Other reserves: IAS 19 reserve	Other reserves: FVOCI reserve	Other reserves: Currency translation reserve	Equity attributable to shareholders of the parent company	Non-controlling interests	Equity adjusted[1]
BALANCE AS AT 1 JANUARY 2025	**337.8**	**91.0**	**307.7**	**–27.1**	**1.9**	**6.7**	**717.9**	**43.7**	**761.6**
Adjustment due to change in accounting method for obligations to acquire non-controlling interests	0.0	0.0	22.8	0.0	0.0	0.0	22.8	–22.8	0.0
BALANCE AS AT 1 JANUARY 2025 ADJUSTED	**337.8**	**91.0**	**330.5**	**–27.1**	**1.9**	**6.7**	**740.8**	**20.9**	**761.6**
Profit for the period	0.0	0.0	91.4	0.0	0.0	0.0	91.4	2.3	93.7
Other comprehensive income	0.0	0.0	0.0	0.6	0.0	–6.2	–5.6	–1.7	–7.3
TOTAL COMPREHENSIVE INCOME	**0.0**	**0.0**	**91.4**	**0.6**	**0.0**	**–6.2**	**85.7**	**0.6**	**86.3**
Dividends paid	0.0	0.0	–123.6	0.0	0.0	0.0	–123.6	–3.4	–127.0
Acquisition of non-controlling interests	0.0	0.0	–1.4	0.0	0.0	0.0	–1.4	–0.7	–2.1
Obligation to acquire non-controlling interests	0.0	0.0	0.3	0.0	0.0	0.0	0.3	3.3	3.6
Payments to subsidiaries with non-controlling interests	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	2.1
TRANSACTIONS WITH OWNERS	**0.0**	**0.0**	**–124.7**	**0.0**	**0.0**	**0.0**	**–124.7**	**1.3**	**–123.4**
Acquisition of subsidiaries	0.0	0.0	0.0	0.0	0.0	0.0	0.0	–0.1	–0.1
OTHER CHANGES	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**–0.1**	**–0.1**
BALANCE AS AT 30 SEPTEMBER 2025	**337.8**	**91.0**	**297.2**	**–26.6**	**1.9**	**0.5**	**701.8**	**22.7**	**724.5**

[1] In the third quarter of 2026, the accounting method of liabilities from obligation to acquire non-controlling interests was changed. Accordingly, initial recognition and subsequent measurement of these liabilities are recognised directly in equity (revenue reserves). Non-controlling interests are reclassified to equity attributable to shareholders of the parent company (revenue reserves). The change is expected to provide more reliable and relevant information under the prevailing circumstances, as temporary volatility arising from foreign exchange movements or inflation-related adjustments, which is not directly related to operating activities, will no longer affect profit for the period. Comparative information has been restated accordingly. This resulted in an increase in revenue reserves of EUR 19.5 million as at 30 September 2025 and EUR 18.9 million as at 31 December 2025, with a corresponding decrease in non-controlling interests. Adjustments arising from subsequent measurement are presented as liabilities from obligation to acquire non-controlling interests. All adjustments resulted solely in reclassifications within equity and had no impact on the total equity reported at the respective reporting date.

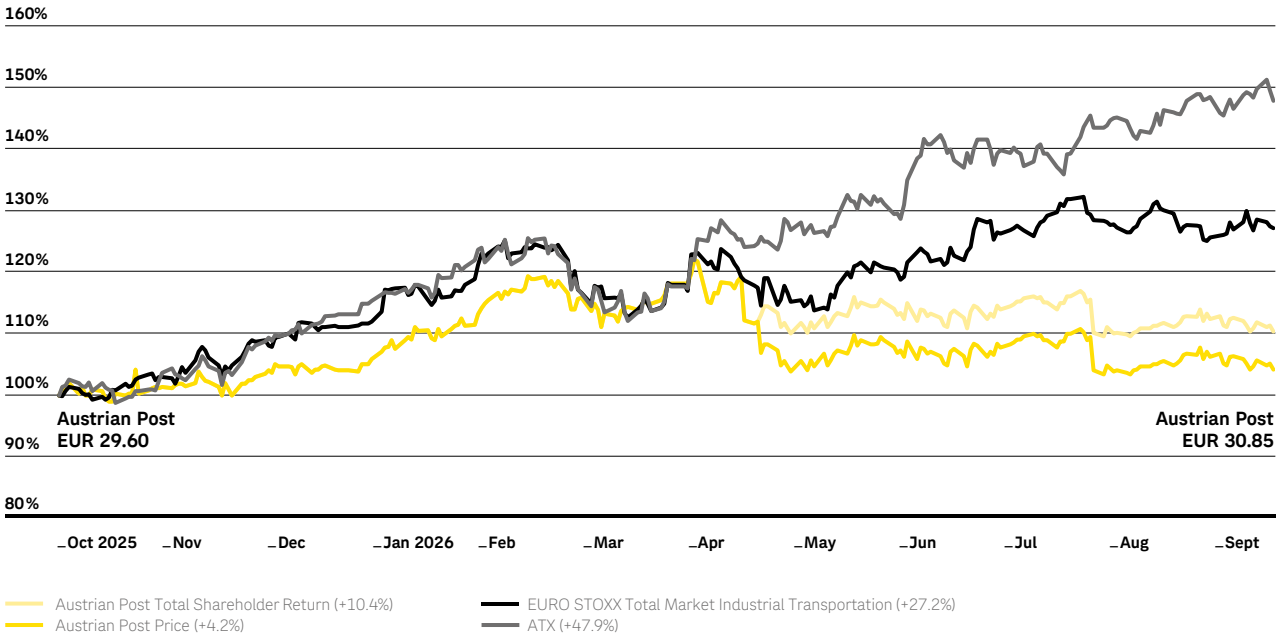
Consolidated Statement of Changes in Equity for the First Three Quarters of 2026

EUR m	Share capital	Capital reserves	Revenue reserves	Other reserves: IAS 19 reserve	Other reserves: FVOCI reserve	Other reserves: Currency translation reserve	Equity attributable to shareholders of the parent company	Non-controlling interests	Equity
BALANCE AS AT 1 JANUARY 2026	**337.8**	**91.0**	**314.8**	**–20.0**	**2.1**	**0.4**	**726.0**	**41.6**	**767.6**
Adjustment due to change in accounting method for obligations to acquire non-controlling interests	0.0	0.0	18.9	0.0	0.0	0.0	18.9	–18.9	0.0
BALANCE AS AT 1 JANUARY 2026 ADJUSTED	**337.8**	**91.0**	**333.6**	**–20.0**	**2.1**	**0.4**	**744.9**	**22.7**	**767.6**
Profit for the period	0.0	0.0	79.6	0.0	0.0	0.0	79.6	2.2	81.9
Other comprehensive income	0.0	0.0	0.0	–1.8	0.0	9.5	7.7	1.9	9.6
TOTAL COMPREHENSIVE INCOME	**0.0**	**0.0**	**79.6**	**–1.8**	**0.0**	**9.5**	**87.4**	**4.1**	**91.5**
Dividends paid	0.0	0.0	–123.6	0.0	0.0	0.0	–123.6	–2.5	–126.2
Acquisition of non-controlling interests	0.0	0.0	–1.5	0.0	0.0	0.0	–1.5	1.2	–0.3
Obligation to acquire non-controlling interests	0.0	0.0	–110.9	0.0	0.0	0.0	–110.9	–2.0	–113.0
TRANSACTIONS WITH OWNERS	**0.0**	**0.0**	**–236.1**	**0.0**	**0.0**	**0.0**	**–236.1**	**–3.4**	**–239.5**
Acquisition of subsidiaries	0.0	0.0	0.0	0.0	0.0	0.0	0.0	–0.6	–0.6
Deconsolidation of subsidiaries	0.0	0.0	–0.1	0.0	0.0	0.0	–0.1	0.0	–0.1
Change in the method of consolidation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5	1.5
OTHER CHANGES	**0.0**	**0.0**	**–0.1**	**0.0**	**0.0**	**0.0**	**–0.1**	**0.9**	**0.9**
BALANCE AS AT 30 SEPTEMBER 2026	**337.8**	**91.0**	**177.1**	**–21.8**	**2.1**	**9.9**	**596.1**	**24.4**	**620.5**

Financial Calendar 2027

11 March 2027	Annual Report 2026
4 April 2027	Record Date Annual General Meeting 2027
14 April 2027	Annual General Meeting 2027, Location: Vienna
23 April 2027	Ex-date (dividend)
26 April 2027	Record Date (determination of entitled stocks in connection with dividend payments)
28 April 2027	Dividend payment day
12 May 2027	Interim report for the first quarter of 2027
12 August 2027	Half-year financial report 2027
11 November 2027	Interim report first three quarters 2027

Development of the Share Price — 12 Month Comparison



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We have prepared this report and checked the figures with the greatest possible care. Nevertheless, rounding, typographical and printing errors cannot be excluded. The aggregation of rounded amounts and percentages may result in rounding differences due to the use of automated computational aids.

This Financial Report also contains forward-looking statements based on the information currently available to us. These are usually indicated by expressions such as "expect", "anticipate", "estimate", "plan" or "calculate". We wish to note that a wide variety of factors could cause actual circumstances – and thus actual results – to deviate from the forecasts contained in this report.

This Financial Report is also available in German. In case of doubt, the German version takes precedence.

Editorial deadline: 11 November 2026

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